

SUPPLEMENTAL INFORMATION

Twelve Months Ended December 31, 2016
(unaudited)

Dated: February 28, 2017

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Extendicare Inc.

Non-GAAP Measures

Extendicare assesses and measures operating results and financial position based on performance measures referred to as "net operating income", "net operating income margin", "EBITDA", "Adjusted EBITDA", "Adjusted EBITDA margin", "earnings before depreciation, amortization, and other expense", "earnings (loss) from continuing operations before separately reported items, net of taxes", "Funds from Operations", and "Adjusted Funds from Operations". These measures are commonly used by Extendicare and its investors as a means of assessing the performance of the core operations in comparison to prior periods. They are presented by Extendicare on a consistent basis from period to period, thereby allowing for consistent comparability of its operating performance. These are not measures recognized under GAAP and do not have standardized meanings prescribed by GAAP. These non-GAAP measures are presented in this document because either: (i) management believes that they are a relevant measure of the ability of Extendicare to make cash distributions; or (ii) certain ongoing rights and obligations of Extendicare may be calculated using these measures. Such non-GAAP measures may differ from similar computations as reported by other issuers and, accordingly, may not be comparable to similarly titled measures as reported by such issuers. They are not intended to replace earnings (loss) from continuing operations, net earnings (loss), cash flow, or other measures of financial performance and liquidity reported in accordance with GAAP.

References to "net operating income", or "NOI", in this document are to revenue less operating expenses, and this value represents the underlying performance of our operating business segments. References to "net operating income margin" are to net operating income as a percentage of revenue.

References to "EBITDA" in this document are to earnings (loss) from continuing operations before net finance costs, income taxes, depreciation and amortization. References to "Adjusted EBITDA" in this document are to EBITDA adjusted to exclude the line item "other expense", and as a result, is equivalent to the line item "earnings before depreciation, amortization, and other expense" reported on the consolidated statements of earnings. Management believes that certain lenders, investors and analysts use EBITDA and Adjusted EBITDA to measure a company's ability to service debt and meet other payment obligations, and as a common valuation measurement in the long-term care industry. For example, certain of our debt covenants use Adjusted EBITDA in their calculations.

References to "earnings (loss) from continuing operations before separately reported items" in this document are to earnings (loss) from continuing operations excluding the following separately reported line items: "fair value adjustments", "loss (gain) on FX and financial instruments" and "other expense". These line items are reported separately and excluded from certain performance measures, because they are transitional in nature and would otherwise distort historical trends. They relate to the change in the fair value of, or gains and losses on termination of, convertible debentures, interest rate agreements and foreign currency contracts, as well as gains or losses on the disposal or impairment of assets, and foreign exchange gains or losses on capital items. In addition, these line items may include provisions for restructuring charges and the write-off of unamortized financing costs on early retirement of debt. The above separately reported line items are reported on a pre-tax and on an after-tax basis as a means of deriving earnings from operations and related earnings per share excluding such items.

"Funds from Operations", or "FFO", is defined as Adjusted EBITDA less depreciation for furniture, fixtures, equipment and computers, or "depreciation for FFEC", accretion costs, net interest expense and current income taxes.

"Adjusted Funds from Operations", or "AFFO", is defined as FFO plus: i) the reversal of non-cash financing and accretion costs; ii) the reversal of non-cash share-based compensation; iii) the principal portion of government capital funding; iv) amounts received from income support arrangements; and v) the reversal of income or loss of the captive insurance company that was included in the determination of FFO, as those operations are funded through investments held for U.S. self-insured liabilities, which are not included in the Company's reported cash and short term investments. In addition, AFFO is further adjusted to account for the difference in total maintenance capex incurred from the amount deducted in the determination of FFO. Since our actual maintenance capex spending fluctuates on a quarterly basis with the timing of projects and seasonality, the adjustment to AFFO for these expenditures from the amount of depreciation for FFEC already deducted in determining FFO, may result in an increase to AFFO in the interim periods reported.

EXTENDICARE
Quarterly Earnings (Loss)
(unaudited)

(thousands of Canadian dollars, unless otherwise noted)

	2016					2015				
	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total
Revenue										
Long-term care	148,760	149,960	152,473	157,425	608,618	143,479	146,808	149,723	154,188	594,198
Retirement living	3,351	3,687	3,996	4,440	15,474	-	-	-	1,238	1,238
Home health care	97,616	101,951	106,167	108,672	414,406	45,627	83,117	98,239	99,981	326,964
Management, consulting and other	4,656	5,827	5,460	6,317	22,260	3,669	4,433	5,594	7,183	20,879
	254,383	261,425	268,096	276,854	1,060,758	192,775	234,358	253,556	262,590	943,279
Operating expenses	227,788	226,678	233,056	243,100	930,622	169,410	203,219	221,100	229,760	823,489
Net operating income	26,595	34,747	35,040	33,754	130,136	23,365	31,139	32,456	32,830	119,790
Administrative costs	8,407	6,458	7,843	7,843	30,551	6,870	7,247	7,891	8,136	30,144
Lease costs	1,671	1,642	1,672	1,665	6,650	1,138	1,508	1,627	1,682	5,955
Adjusted EBITDA	16,517	26,647	25,525	24,246	92,935	15,357	22,384	22,938	23,012	83,691
Depreciation and amortization	7,147	7,753	7,783	8,496	31,179	4,900	5,830	6,103	6,835	23,668
Accretion costs	637	616	620	628	2,501	604	604	630	639	2,477
Interest expense	6,960	6,306	7,082	6,691	27,039	7,355	9,035	6,735	7,964	31,089
Interest revenue	(2,762)	(2,631)	(2,698)	(2,747)	(10,838)	(848)	(737)	(3,067)	(3,405)	(8,057)
Earnings (loss) before undernoted	4,535	14,603	12,738	11,178	43,054	3,346	7,652	12,537	10,979	34,514
Gain (loss) on foreign exchange and financial instruments	(3,955)	(801)	1,278	2,280	(1,198)	-	-	6,487	3,254	9,741
Fair value adjustment on swap contracts	-	-	(847)	1,832	985	-	-	-	-	-
Other expense	(2,136)	(205)	-	(1,672)	(4,013)	(899)	(1,590)	(802)	(3,414)	(6,705)
Earnings (loss) before income taxes	(1,556)	13,597	13,169	13,618	38,828	2,447	6,062	18,222	10,819	37,550
Income tax expense (recovery)										
Current	2,162	3,560	683	(604)	5,801	3,155	2,645	5,815	1,216	12,831
Deferred	(2,235)	342	2,531	972	1,610	(1,965)	(561)	1,198	2,337	1,009
	(73)	3,902	3,214	368	7,411	1,190	2,084	7,013	3,553	13,840
Earnings (loss) from continuing operations	(1,483)	9,695	9,955	13,250	31,417	1,257	3,978	11,209	7,266	23,710
Discontinued operations, net of tax	(1,765)	(4,947)	(643)	11,390	4,035	5,498	(5,496)	205,087	3,279	208,368
Net earnings (loss)	(3,248)	4,748	9,312	24,640	35,452	6,755	(1,518)	216,296	10,545	232,078
Add (deduct):										
Fair value adjustment on swap contracts	-	-	622	(1,344)	(722)	-	-	-	-	-
Gain (loss) on foreign exchange and financial instruments	2,759	671	(1,069)	(1,953)	408	-	-	(5,778)	(2,071)	(7,849)
Other expense, net of tax	1,570	151	-	(1,917)	(196)	721	1,226	4,179	2,530	8,656
Discontinued operations, net of tax	1,765	4,947	643	(11,390)	(4,035)	(5,498)	5,496	(205,087)	(3,279)	(208,368)
Earnings (loss) from continuing operations before separately reported gains/losses	2,846	10,517	9,508	8,036	30,907	1,978	5,204	9,610	7,725	24,517
Net operating income as a % of revenue	10.5%	13.3%	13.1%	12.2%	12.3%	12.1%	13.3%	12.8%	12.5%	12.7%
Adjusted EBITDA as a % of revenue	6.5%	10.2%	9.5%	8.8%	8.8%	8.0%	9.6%	9.0%	8.8%	8.9%

EXTENDICARE INC.
Quarterly Segmented Information
(unaudited)
(thousands of dollars)

	2016				
	Q1	Q2	Q3	Q4	Total
7 Revenue					
8 Canadian operations					
9 Long-term care	148,760	149,960	152,473	157,425	608,618
10 Retirement living	3,351	3,687	3,996	4,440	15,474
11 Home health care	97,616	101,951	106,167	108,672	414,406
12 Other Cdn operations	4,402	4,853	4,498	4,765	18,518
13 Corporate Cda	4	4	36	3	47
14 Cdn Operations	254,133	260,455	267,170	275,305	1,057,063
15 U.S. operations in (US\$)	182	735	706	1,166	2,789
16 Translation to Cdn dollars	68	235	220	383	906
17 U.S. operations (C\$)	250	970	926	1,549	3,695
18 Total Revenue	254,383	261,425	268,096	276,854	1,060,758
19 Net Operating Income (revenue less operating expenses)					
20 Canadian operations					
21 Long-term care	15,964	19,938	20,101	19,616	75,619
22 Retirement care	389	19	109	130	647
23 Home health care	7,752	11,140	11,339	9,984	40,215
24 Other Cdn operations	2,236	2,676	2,529	2,472	9,913
25 Corporate Cda	4	4	36	3	47
26 Cdn Operations	26,345	33,777	34,114	32,205	126,441
27 U.S. operations in (US\$)	182	735	706	1,166	2,789
28 Translation to Cdn dollars	68	235	220	383	906
29 U.S. operations (C\$)	250	970	926	1,549	3,695
30 Total NOI	26,595	34,747	35,040	33,754	130,136
31 Adjusted EBITDA					
32 Canadian operations	17,143	26,166	25,115	22,705	91,129
33 U.S. operations in (US\$)	(456)	347	309	1,163	1,363
34 Translation to Cdn dollars	(170)	134	101	378	443
35 U.S. operations (C\$)	(626)	481	410	1,541	1,806
36 Total Adj. EBITDA	16,517	26,647	25,525	24,246	92,935
37 Earnings (loss) from continuing operations before separately reported items (note 1)					
38 Canadian operations	2,621	9,433	7,938	5,863	25,855
40 U.S. operations (C\$)	225	1,084	1,570	2,173	5,052
41	2,846	10,517	9,508	8,036	30,907
42 Earnings (loss) from continuing operations					
43 Cdn operations before FV adj.	152	8,769	8,557	8,306	25,784
44 FV adj. on swap contracts	-	-	(622)	1,344	722
45 Cdn. Ops	152	8,769	7,935	9,650	26,506
46 U.S. operations (C\$)	(1,635)	926	2,020	3,600	4,911
47	(1,483)	9,695	9,955	13,250	31,417
48 Net earnings (loss)					
49 Cdn operations before FV adj.	152	8,769	8,557	8,306	25,784
50 FV adj. on swap contracts	-	-	(622)	1,344	722
51 Cdn. Ops	152	8,769	7,935	9,650	26,506
52 U.S. operations (C\$)	(3,400)	(4,021)	1,377	14,990	8,946
53	(3,248)	4,748	9,312	24,640	35,452
54 Average US/Cdn dollar f/x rate (note 2)	1.3731	1.2873	1.3052	1.3337	1.3248

Notes:

1 Represents net earnings (loss) prior to the gain (loss) on financial instruments and foreign exchange, net of tax, and other expense, net of tax.

2 These are the actual Bank of Canada average rates of exchange for the period. The year-to-date revenue and expenses of self-sustaining foreign operations are translated at the average year-to-date rates of exchange, and the results of the quarters are calculated deducting the previously reported year-to-date results. In addition, specific transactions such as gains or losses related to restructuring charges, asset disposals, impairment and other items, are translated at rates of exchange in effect at the time of the transactions. Therefore, the effective exchange rates calculated from the translated amounts reported above, may differ from the actual average rates of exchange indicated for the period.

EXTENDICARE INC.
Quarterly Segmented Information

(unaudited)

(thousands of dollars)

	2015					2014
	Q1	Q2	Q3	Q4	Total	Total
7 Revenue						
8 Canadian operations						
9 Long-term care	143,479	146,808	149,723	154,188	594,198	583,678
10 Retirement living	-	-	-	1,238	1,238	-
11 Home health care	45,627	83,117	98,239	99,981	326,964	185,491
12 Other Cdn operations	3,545	4,183	4,090	3,725	15,543	12,800
13 Corporate Cda	7	23	4	6	40	43
14 Cdn Operations	192,658	234,131	252,056	259,138	937,983	782,012
15 U.S. operations in (US\$)	94	184	1,185	2,678	4,141	1,758
16 Translation to Cdn dollars	23	43	315	774	1,155	184
17 U.S. operations (C\$)	117	227	1,500	3,452	5,296	1,942
18 Total Revenue	192,775	234,358	253,556	262,590	943,279	783,954
19 Net Operating Income (revenue less operating expenses)						
20 Canadian operations						
21 Long-term care	15,945	18,992	17,952	16,601	69,490	68,550
22 Retirement care	-	-	-	251	251	-
23 Home health care	5,310	9,799	10,708	10,704	36,521	23,741
24 Other Cdn operations	1,986	2,098	2,292	1,816	8,192	6,023
25 Corporate Cda	7	23	4	6	40	43
26 Cdn Operations	23,248	30,912	30,956	29,378	114,494	98,357
27 U.S. operations in (US\$)	94	184	1,185	2,678	4,141	1,758
28 Translation to Cdn dollars	23	43	315	774	1,155	184
29 U.S. operations (C\$)	117	227	1,500	3,452	5,296	1,942
30 Total NOI	23,365	31,139	32,456	32,830	119,790	100,299
31 Adjusted EBITDA						
32 Canadian operations	16,989	23,896	23,171	21,237	85,293	73,343
33 U.S. operations in (US\$)	(1,316)	(1,229)	(136)	1,428	(1,253)	(1,637)
34 Translation to Cdn dollars	(316)	(283)	(97)	347	(349)	(171)
35 U.S. operations (C\$)	(1,632)	(1,512)	(233)	1,775	(1,602)	(1,808)
36 Total Adj. EBITDA	15,357	22,384	22,938	23,012	83,691	71,535
37						
38 Earnings (loss) from continuing operations before separately reported items (note 1)						
39 Canadian operations	3,879	6,981	9,138	5,388	25,386	16,018
40 U.S. operations (C\$)	(1,901)	(1,777)	472	2,337	(869)	(2,716)
41	1,978	5,204	9,610	7,725	24,517	13,302
42 Earnings (loss) from continuing operations						
43 Cdn operations before FV adj.	3,158	5,755	10,737	2,029	21,679	13,603
44 FV adj. on convertible debt	-	-	-	-	-	296
45 Cdn. Ops	3,158	5,755	10,737	2,029	21,679	13,899
46 U.S. operations (C\$)	(1,901)	(1,777)	472	5,237	2,031	(2,716)
47	1,257	3,978	11,209	7,266	23,710	11,183
48 Net earnings (loss)						
49 Cdn operations before FV adj.	3,158	5,755	10,737	2,029	21,679	13,603
50 FV adj. on convertible debt	-	-	-	-	-	296
51 Cdn. Ops	3,158	5,755	10,737	2,029	21,679	13,899
52 U.S. operations (C\$)	3,597	(7,273)	205,559	8,516	210,399	(32,652)
53	6,755	(1,518)	216,296	10,545	232,078	(18,753)
54						
55 Average US/Cdn dollar f/x rate (note)	1.2412	1.2297	1.3084	1.3342	1.2787	1.1045

Notes:

1 Represents net earnings (loss) prior to the gain (loss) on financial instruments and foreign exchange, net of tax, and other expense, net of tax.

2 These are the actual Bank of Canada average rates of exchange for the period. The year-to-date revenue and expenses of self-sustaining foreign operations are translated at the average year-to-date rates of exchange, and the results of the quarters are calculated deducting the previously reported year-to-date results. In addition, specific transactions such as gains or losses related to restructuring charges, asset disposals, impairment and other items, are translated at rates of exchange in effect at the time of the transactions. Therefore, the effective exchange rates calculated from the translated amounts reported above, may differ from the actual average rates of exchange indicated for the period.

Extendicare
Discontinued Operations
(unaudited)

The following is a summary of results of all discontinued operations.

<i>(thousands of Canadian dollars)</i>	QTD December		YTD December	
	2016	2015	2016	2015
Revenue				
Nursing centres	-	-	-	628,413
Assisted living centres	-	-	-	4,720
Outpatient therapy	-	-	-	6,735
Health technology services	6,532	8,263	28,751	36,330
Other	-	-	-	15,775
	6,532	8,263	28,751	691,973
Operating costs	5,229	6,870	23,979	626,718
Net operating income	1,303	1,393	4,772	65,255
General and administrative	1,269	1,191	5,055	28,963
Lease costs	78	208	621	3,964
	(44)	(6)	(904)	32,328
Earnings before undernoted	(44)	(6)	(904)	32,328
Depreciation and amortization	2	854	1,185	3,613
Accretion costs	-	-	-	984
Interest expense	3	7	16	19,372
Interest income	-	-	-	(128)
	(49)	(867)	(2,105)	8,487
Earnings (loss) before undernoted	(49)	(867)	(2,105)	8,487
Gain (loss) on FX and financial instruments	-	-	-	(323)
Other expense	19,186	1,631	22,651	(12,028)
	19,186	1,631	22,651	(12,351)
Earnings (loss) from discontinued operations before income taxes	19,137	764	20,546	(3,864)
Income tax expense (recovery)				
Current	239	(47)	8,518	1,113
Deferred	(950)	(1,719)	(465)	(7,927)
	(711)	(1,766)	8,053	(6,814)
Earnings (loss) from discontinued operations, before gain (loss) on U.S. sale	19,848	2,530	12,493	2,950
Gain (loss) on sale of U.S. operations, net of income taxes	(8,458)	749	(8,458)	205,418
Earnings (loss) from discontinued operations	11,390	3,279	4,035	208,368

Extencicare
(unaudited)

Reconciliation of Adjusted EBITDA to AFFO ⁽¹⁾

<i>(thousands of Canadian dollars, unless otherwise noted)</i>	2016					2015				
	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total
Adjusted EBITDA	16,517	26,647	25,525	24,246	92,935	15,357	22,384	22,938	23,012	83,691
Depreciation for FFEC (maintenance capex) ⁽²⁾	(1,820)	(1,913)	(1,952)	(1,882)	(7,567)	(1,514)	(1,666)	(1,729)	(1,776)	(6,685)
Accretion costs	(637)	(616)	(620)	(628)	(2,501)	(604)	(604)	(630)	(639)	(2,477)
Interest expense	(6,960)	(6,306)	(7,082)	(6,691)	(27,039)	(7,355)	(9,035)	(6,735)	(7,964)	(31,089)
Interest income	2,762	2,631	2,698	2,747	10,838	848	737	3,067	3,405	8,057
Pre-tax adjusted earnings from operations	9,862	20,443	18,569	17,792	66,666	6,732	11,816	16,911	16,038	51,497
Current income tax expense (recovery) ⁽³⁾	2,858	3,560	647	2,984	10,049	3,155	2,833	2,438	1,428	9,854
Current income taxes as a % of pre-tax adj. earnings	29.0%	17.4%	3.5%	16.8%	15.1%	46.9%	24.0%	14.4%	8.9%	19.1%
FFO	7,004	16,883	17,922	14,808	56,617	3,577	8,983	14,473	14,610	41,643
Amortization of financing costs	368	426	370	428	1,592	356	1,818	358	358	2,890
Accretion costs	637	616	620	628	2,501	604	604	630	639	2,477
Principal portion of government capital funding payments	2,112	1,189	1,167	1,180	5,648	1,064	1,064	1,065	1,067	4,260
Amounts offset through investments held for self-insured liabilities ⁽⁴⁾	238	(467)	(436)	(1,623)	(2,288)	-	-	195	(1,788)	(1,593)
Income support for retirement communities acquired	1,205	1,891	1,809	1,358	6,263	-	-	-	471	471
Non-cash share-based compensation (DSUs & PSUs)	-	396	253	292	941	-	-	-	-	-
Additional maintenance capex ⁽²⁾	780	(922)	(873)	(3,537)	(4,552)	699	(629)	(1,694)	(4,937)	(6,561)
AFFO (continuing operations)	12,344	20,012	20,832	13,534	66,722	6,300	11,840	15,027	10,420	43,587
AFFO (discontinued operations)	(109)	(857)	(532)	(168)	(1,666)	15,543	(6,006)	(1,487)	(809)	7,241
AFFO	12,235	19,155	20,300	13,366	65,056	21,843	5,834	13,540	9,611	50,828
Per Basic Share (\$)										
FFO (continuing operations)	0.080	0.191	0.203	0.167	0.641	0.041	0.102	0.165	0.166	0.474
FFO (total operations)	0.070	0.181	0.200	0.167	0.618	0.225	0.076	0.147	0.157	0.605
AFFO (continuing operations)	0.140	0.227	0.236	0.152	0.755	0.072	0.135	0.171	0.119	0.497
AFFO (total operations)	0.139	0.217	0.230	0.150	0.736	0.248	0.067	0.155	0.109	0.579
Per Diluted Share (\$)										
FFO (continuing operations)	0.080	0.191	0.202	0.165	0.638	0.041	0.102	0.165	0.166	0.474
FFO (total operations)	0.070	0.181	0.200	0.167	0.618	0.217	0.084	0.147	0.157	0.605
AFFO (continuing operations)	0.138	0.214	0.223	0.149	0.724	0.072	0.135	0.169	0.118	0.494
AFFO (total operations)	0.137	0.206	0.217	0.147	0.707	0.234	0.073	0.150	0.111	0.568
Dividends declared	10,571	10,595	10,619	10,637	42,422	10,546	10,510	10,522	10,547	42,125
Dividends declared per share	0.120	0.120	0.120	0.1200	0.480	0.120	0.120	0.120	0.120	0.480
Basic weighted average number of shares (000's)	88,057	88,269	88,495	88,663	88,372	88,003	87,557	87,663	87,852	87,768
Diluted weighted average number of shares (000's)	99,302	99,513	99,739	99,918	99,624	99,247	98,802	98,907	99,097	99,012

Segmented AFFO from continuing operations

<i>(thousands of Canadian dollars, unless otherwise noted)</i>	2016					2015				
	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total
U.S. operations (C\$)	1,189	1,362	3,731	1,815	8,097	(1,572)	(1,452)	1,277	1,344	(403)
Canadian operations (C\$)	11,155	18,650	17,101	11,719	58,625	7,872	13,292	13,750	9,076	43,990
AFFO from continuing operations	12,344	20,012	20,832	13,534	66,722	6,300	11,840	15,027	10,420	43,587

1. "Adjusted EBITDA", "funds from operations" and "adjusted funds from operations" are not recognized measures under GAAP and do not have a standardized meaning prescribed by GAAP. Refer to discussion of non-GAAP measures.
2. These two line items combined represent the total of our maintenance capex incurred in the period for continuing operations. An amount equivalent to our depreciation for FFEC, or furniture, fixtures, equipment and computers, is deducted in determining FFO, and the difference in total maintenance capex incurred is adjusted for in determining AFFO.
3. Excludes current income tax with respect to items that are excluded from the computation of AFFO from continuing operations, such as fair value adjustments, gains or losses on foreign exchange, financial instruments, asset impairment, and disposals, other expense, and provisions for prior period tax reassessments.
4. Represents AFFO of the captive insurance company that decreases/(increases) its investments held for self-insured liabilities not impacting the Company's reported cash and short-term investments.

Extendicare
(unaudited)

U.S. Operations - Reconciliation of Adjusted EBITDA from continuing operations to AFFO ⁽¹⁾

	2016				2016				2016				2016				YTD Dec.
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Total U.S.
(C\$ 000's, unless otherwise noted)	VCPI	Captive	Other	Total U.S.	VCPI	Captive	Other	Total U.S.	VCPI	Captive	Other	Total U.S.	VCPI	Captive	Other	Total U.S.	Total U.S.
Revenue																	
Other	-	250	-	250	-	970	-	970	-	926	-	926	-	1,549	-	1,549	3,695
Operating expenses																	
Other	-	250	-	250	-	970	-	970	-	926	-	926	-	1,549	-	1,549	3,695
Net operating income	-	250	-	250	-	970	-	970	-	926	-	926	-	1,549	-	1,549	3,695
Administrative costs	-	(488)	(388)	(876)	-	(503)	14	(489)	-	(490)	(26)	(516)	-	74	(82)	(8)	(1,889)
Lease costs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Adjusted EBITDA	-	(238)	(388)	(626)	-	467	14	481	-	436	(26)	410	-	1,623	(82)	1,541	1,806
Depreciation for FFEC (maintenance capex) ⁽²⁾	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Accretion costs	-	(343)	-	(343)	-	(322)	-	(322)	-	(326)	-	(326)	-	(334)	-	(334)	(1,325)
Interest expense	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Interest income	-	-	1,951	1,951	-	-	1,846	1,846	-	-	1,869	1,869	-	-	1,896	1,896	7,562
Pre-tax adjusted earnings from operations	-	(581)	1,563	982	-	145	1,860	2,005	-	110	1,843	1,953	-	1,289	1,814	3,103	8,043
Current income tax expense (recovery) ⁽³⁾	-	-	374	374	-	-	498	498	-	-	(1,888)	(1,888)	-	-	(1)	(1)	(1,017)
Current taxes as a % of pre-tax adj. earnings	0.0%	0.0%	23.9%	38.1%	0.0%	0.0%	26.8%	24.8%	0.0%	0.0%	-102.4%	-96.7%	0.0%	0.0%	-0.1%	0.0%	-12.6%
FFO	-	(581)	1,189	608	-	145	1,362	1,507	-	110	3,731	3,841	-	1,289	1,815	3,104	9,060
Amortization of financing costs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Accretion costs	-	343	-	343	-	322	-	322	-	326	-	326	-	334	-	334	1,325
Amounts offset through investments held for self-insured liabilities ⁽⁴⁾	-	238	-	238	-	(467)	-	(467)	-	(436)	-	(436)	-	(1,623)	-	(1,623)	(2,288)
Additional maintenance capex ⁽²⁾	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
AFFO (continuing operations)	-	-	1,189	1,189	-	-	1,362	1,362	-	-	3,731	3,731	-	-	1,815	1,815	8,097
AFFO (discontinued operations)	(109)	-	-	(109)	(857)	-	-	(857)	(532)	-	-	(532)	(168)	-	-	(168)	(1,666)
AFFO	(109)	-	1,189	1,080	(857)	-	1,362	505	(532)	-	3,731	3,199	(168)	-	1,815	1,647	6,431
Per Basic Share (\$)																	
AFFO (continuing operations)	-	-	0.013	0.013	-	-	0.016	0.016	-	-	0.043	0.043	-	-	0.020	0.020	0.092
AFFO (discontinued operations)	(0.001)	-	-	(0.001)	(0.010)	-	-	(0.010)	(0.006)	-	-	(0.006)	(0.002)	-	-	(0.002)	(0.019)
AFFO (total operations)	(0.001)	-	0.013	0.012	(0.010)	-	0.016	0.006	(0.006)	-	0.043	0.037	(0.002)	-	0.020	0.018	0.073
Basic weighted avg # of shares (000's)				88,057				88,269				88,495				88,663	88,372
Maintenance CAPEX (discontinued operations)	110	-	-	110	232	-	-	232	280	-	-	280	112	-	-	112	734

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Extendicare
(unaudited)

U.S. Operations - Reconciliation of Adjusted EBITDA from continuing operations to AFFO ⁽¹⁾

	2015				YTD Dec.																
	2015																				
	Q1				Q2				Q3				Q4				Total U.S.	Total U.S.			
(<i>CS 000's, unless otherwise noted</i>)	EHI	VCPI	Captive	Other	Total U.S.	EHI	VCPI	Captive	Other	Total U.S.	EHI	VCPI	Captive	Other	Total U.S.	EHI			VCPI	Captive	Other
Revenue (other)	-	-	117	-	117	-	-	227	-	227	-	-	1,500	-	1,500	-	-	3,452	-	3,452	5,296
Operating expenses	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net operating income	-	-	117	-	117	-	-	227	-	227	-	-	1,500	-	1,500	-	-	3,452	-	3,452	5,296
Administrative costs	-	-	(1,595)	(154)	(1,749)	-	-	(1,585)	(154)	(1,739)	-	-	(1,695)	(38)	(1,733)	-	-	(1,664)	(13)	(1,677)	(6,898)
Lease costs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Adjusted EBITDA	-	-	(1,478)	(154)	(1,632)	-	-	(1,358)	(154)	(1,512)	-	-	(195)	(38)	(233)	-	-	1,788	(13)	1,775	(1,602)
Depreciation for FFEC (maintenance capex) ⁽²⁾	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Accretion costs	-	-	(329)	-	(329)	-	-	(325)	-	(325)	-	-	(348)	-	(348)	-	-	(353)	-	(353)	(1,355)
Interest expense	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Interest income	-	-	-	-	-	-	-	-	-	-	-	-	-	1,795	1,795	-	-	-	-	1,855	1,855
Pre-tax adjusted earnings from operations	-	-	(1,807)	(154)	(1,961)	-	-	(1,683)	(154)	(1,837)	-	-	(543)	1,757	1,214	-	-	1,435	1,842	3,277	693
Current income tax expense (recovery) ⁽³⁾	-	-	-	(60)	(60)	-	-	-	(60)	(60)	-	-	-	480	480	-	-	-	-	498	858
Current taxes as a % of pre-tax adj. earnings	0.0%	0.0%	0.0%	39.0%	3.1%	0.0%	0.0%	0.0%	39.0%	3.3%	0.0%	0.0%	27.3%	39.5%	0.0%	0.0%	0.0%	27.0%	15.2%	123.8%	
FFO	-	-	(1,807)	(94)	(1,901)	-	-	(1,683)	(94)	(1,777)	-	-	(543)	1,277	734	-	-	1,435	1,344	2,779	(165)
Amortization of financing costs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Accretion costs	-	-	329	-	329	-	-	325	-	325	-	-	348	-	348	-	-	353	-	353	1,355
Amounts offset through investments held for self-insured liabilities ⁽⁴⁾	-	-	-	-	-	-	-	-	-	-	-	-	195	-	195	-	-	(1,788)	-	(1,788)	(1,593)
Additional maintenance capex ⁽²⁾	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
AFFO (continuing operations)	-	-	(1,478)	(94)	(1,572)	-	-	(1,358)	(94)	(1,452)	-	-	-	1,277	1,277	-	-	-	1,344	1,344	(403)
AFFO (discontinued operations)	12,578	791	2,174	-	15,543	(13,937)	690	7,241	-	(6,006)	(1,750)	263	-	-	(1,487)	(79)	(729)	(1)	-	(809)	7,241
AFFO	12,578	791	696	(94)	13,971	(13,937)	690	5,883	(94)	(7,458)	(1,750)	263	-	1,277	(210)	(79)	(729)	(1)	1,344	535	6,838
Per Basic Share (\$)																					
AFFO (continuing operations)	-	-	(0.017)	-	(0.017)	-	-	(0.015)	(0.002)	(0.017)	-	-	-	0.014	0.014	-	-	-	0.016	0.016	(0.004)
AFFO (discontinued operations)	0.143	0.009	0.025	(0.001)	0.176	(0.158)	0.008	0.082	0.001	(0.068)	(0.020)	0.003	0.000	0.001	(0.016)	(0.001)	(0.008)	(0.000)	(0.001)	(0.010)	0.082
AFFO (total operations)	0.143	0.009	0.008	(0.001)	0.159	(0.158)	0.008	0.067	(0.001)	(0.085)	(0.020)	0.003	0.000	0.015	(0.002)	(0.001)	(0.008)	(0.000)	0.015	0.006	0.078
Basic weighted avg # of shares (000's)					88,003					87,557					87,663					87,852	87,768
Maintenance CAPEX (discontinued operations)	2,520	24	-	-	2,544	5,213	132	-	-	5,345	-	763	-	-	763	-	780	-	-	780	9,432

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Extendicare
(unaudited)

Reconciliation of Net Earnings (Loss) to Funds from Operations and Adjusted Funds from Operations ⁽¹⁾ - Continuing Operations

<i>(thousands of Canadian dollars unless otherwise noted)</i>	2016					2015				
	Q1	Q2	Q3	Q4	Year	Q1	Q2	Q3	Q4	Year
Earnings (loss) from continuing operations	(1,483)	9,695	9,955	13,250	31,417	1,257	3,978	11,209	7,266	23,710
Adjustments:										
Depreciation and amortization expense	7,147	7,753	7,783	8,496	31,179	4,900	5,830	6,103	6,835	23,668
Deduct depreciation/amortization for FFEC ⁽²⁾	(1,820)	(1,913)	(1,952)	(1,882)	(7,567)	(1,514)	(1,666)	(1,729)	(1,776)	(6,685)
Loss (gain) on fair value adjustments, FX, financial instruments, and other expense	6,091	1,006	(431)	(2,440)	4,226	899	1,590	(5,685)	160	(3,036)
Current tax on fair value adjustments, gain/loss on FX, financial instruments, and other expense	(696)	-	36	(3,588)	(4,248)	-	(188)	3,377	(212)	2,977
Deferred income taxes	(2,235)	342	2,531	972	1,610	(1,965)	(561)	1,198	2,337	1,009
Funds from operations (continuing)	7,004	16,883	17,922	14,808	56,617	3,577	8,983	14,473	14,610	41,643
Amortization of financing costs	368	426	370	428	1,592	356	1,818	358	358	2,890
Accretion costs	637	616	620	628	2,501	604	604	630	639	2,477
Principal portion of government capital funding payments	2,112	1,189	1,167	1,180	5,648	1,064	1,064	1,065	1,067	4,260
Amounts offset through investments held for self-insured liabilities ⁽³⁾	238	(467)	(436)	(1,623)	(2,288)	-	-	195	(1,788)	(1,593)
Income support for retirement communities acquired	1,205	1,891	1,809	1,358	6,263	-	-	-	471	471
Non-cash share-based compensation (DSUs & PSUs)	-	396	253	292	941	-	-	-	-	-
Additional maintenance capex ⁽²⁾	780	(922)	(873)	(3,537)	(4,552)	699	(629)	(1,694)	(4,937)	(6,561)
Adjusted funds from operations (continuing)	12,344	20,012	20,832	13,534	66,722	6,300	11,840	15,027	10,420	43,587
Per Share (\$)										
FFO (continuing operations) - basic	0.080	0.191	0.203	0.167	0.641	0.041	0.102	0.165	0.166	0.474
FFO (continuing operations) - diluted	0.080	0.191	0.202	0.165	0.638	0.041	0.102	0.165	0.166	0.474
AFFO (continuing operations) - basic	0.140	0.227	0.236	0.152	0.755	0.072	0.135	0.171	0.119	0.497
AFFO (continuing operations) - diluted	0.138	0.214	0.223	0.149	0.724	0.072	0.135	0.169	0.118	0.494
Basic weighted average number of shares (thousands)	88,057	88,269	88,495	88,663	88,372	88,003	87,557	87,663	87,852	87,768
Diluted weighted average number of shares (thousands)	99,302	99,513	99,739	99,918	99,624	99,247	98,802	98,907	99,097	99,012
Capital Additions from continuing operations										
<i>(thousands of Canadian dollars)</i>										
Growth expenditures	1,692	6,074	7,408	11,085	26,259	51	816	4,910	6,431	12,208
Maintenance Capex										
U.S. operations (C\$)	-	-	-	-	-	-	-	-	-	-
Canadian operations (C\$)	1,040	2,835	2,825	5,419	12,119	815	2,295	3,423	6,713	13,246
Total maintenance capex	1,040	2,835	2,825	5,419	12,119	815	2,295	3,423	6,713	13,246
Total Capital Additions from continuing operations	2,732	8,909	10,233	16,504	38,378	866	3,111	8,333	13,144	25,454

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Extencicare
(unaudited)

Reconciliation of Net Earnings (Loss) to Funds from Operations and Adjusted Funds from Operations ⁽¹⁾ - Discontinued Operations

<i>(thousands of Canadian dollars unless otherwise noted)</i>	2016					2015				
	Q1	Q2	Q3	Q4	Year	Q1	Q2	Q3	Q4	Year
Earnings (loss) from discontinued operations	(1,765)	(4,947)	(643)	11,390	4,035	5,498	(5,496)	205,087	3,279	208,368
Adjustments:										
Depreciation and amortization expense	925	265	(7)	2	1,185	970	899	890	854	3,613
Deduct depreciation/amortization for FFEC ⁽²⁾	(851)	(244)	7	(3)	(1,091)	(902)	(832)	(821)	(852)	(3,407)
Property taxes accounted for under IFRIC 21	-	-	-	-	-	8,278	(3,069)	-	-	5,209
Loss (gain) on fair value adjustments, FX, financial instruments, and other expense (income)	1,256	(4,192)	(528)	(10,547)	(14,011)	1,581	10,066	(248,729)	2,674	(234,408)
Current tax on fair value adjustments, gain/loss on FX, financial instruments, and other expense (income)	-	8,217	58	231	8,506	711	4,416	45,323	(3,450)	47,000
Current tax expense on property taxes accounted for under IFRIC 21	-	-	-	-	-	(3,274)	1,214	-	-	(2,060)
Deferred income taxes	(415)	32	868	(1,132)	(647)	3,395	(9,603)	(3,295)	(3,386)	(12,889)
Funds from operations (discontinued)	(850)	(869)	(245)	(59)	(2,023)	16,257	(2,405)	(1,545)	(881)	11,426
Amortization of financing costs	-	-	-	-	-	425	431	-	-	856
Accretion costs	-	-	-	-	-	503	481	-	-	984
Additional maintenance capex ⁽²⁾	741	12	(287)	(109)	357	(1,642)	(4,513)	58	72	(6,025)
Adjusted funds from operations (discontinued)	(109)	(857)	(532)	(168)	(1,666)	15,543	(6,006)	(1,487)	(809)	7,241
Per Share (\$)										
FFO (discontinued operations) - basic	(0.010)	(0.010)	(0.003)	(0.000)	(0.023)	0.184	(0.026)	(0.018)	(0.009)	0.131
FFO (discontinued operations) - diluted	(0.010)	(0.010)	(0.002)	0.002	(0.020)	0.176	(0.018)	(0.018)	(0.009)	0.131
AFFO (discontinued operations) - basic	(0.001)	(0.010)	(0.006)	(0.002)	(0.019)	0.176	(0.068)	(0.016)	(0.010)	0.082
AFFO (discontinued operations) - diluted	(0.001)	(0.008)	(0.006)	(0.002)	(0.017)	0.162	(0.062)	(0.019)	(0.007)	0.074
Basic weighted average number of shares (thousands)	88,057	88,269	88,495	88,663	88,372	88,003	87,557	87,663	87,852	87,768
Diluted weighted average number of shares (thousands)	99,302	99,513	99,739	99,918	99,624	99,247	98,802	98,907	99,097	99,012
Capital Additions from discontinued operations										
<i>(thousands of Canadian dollars)</i>										
Growth expenditures	-	696	6	2	704	24	(1)	516	53	592
Maintenance Capex	110	232	280	112	734	2,544	5,345	763	780	9,432
Total Capital Additions from discontinued operations	110	928	286	114	1,438	2,568	5,344	1,279	833	10,024

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EXTENDICARE INC.
CANADIAN OPERATIONS - OPERATING STATISTICS
(unaudited)

	2016					2015					2014	2013
	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Total	Total
8 Number of Centres Operated at Period End												
9 Owned/leased	64	64	64	65	65	58	58	58	62	62	58	58
10 Managed	54	54	55	53	53	54	54	54	54	54	46	35
11	118	118	119	118	118	112	112	112	116	116	104	93
12 Operational Resident Capacity at Period End												
13 Owned/leased	8,622	8,622	8,622	8,690	8,690	8,116	8,116	8,116	8,464	8,464	8,116	8,119
14 Managed	6,426	6,426	6,467	6,332	6,332	6,195	6,195	6,303	6,426	6,426	5,470	4,360
15	15,048	15,048	15,089	15,022	15,022	14,311	14,311	14,419	14,890	14,890	13,586	12,479
16 Average Daily Revenue Rate (owned/leased centres)												
17 LTC - total operations	201.71	202.80	203.54	210.67	204.54	198.31	199.40	200.76	205.60	201.04	198.03	194.33
18												
19 Revenue per Occupied Room (monthly basis)⁽³⁾												
20 All retirement communities	4,486	4,529	4,440	4,485	4,480				4,245	4,245		
21												
22 Average Occupancy (owned/leased centres)												
23 LTC - total operations	98.0%	97.9%	98.1%	97.9%	98.0%	97.4%	98.0%	98.2%	98.1%	97.9%	97.9%	97.7%
24 Ontario LTC total average occupancy	98.5%	98.5%	98.6%	98.2%	98.5%	97.4%	98.3%	98.5%	98.5%	98.2%	98.0%	97.7%
25 Ontario LTC preferred accommodation ⁽²⁾												
26 "New" centres - private	96.4%	96.8%	96.9%	97.2%	96.8%	91.3%	93.5%	94.8%	95.4%	93.8%	88.7%	89.3%
27 "C" Centres - private	99.1%	99.2%	98.7%	97.9%	98.7%	97.4%	97.7%	98.7%	98.8%	98.2%	97.6%	96.5%
28 "C" Centres - semi-private	63.5%	64.3%	64.8%	65.0%	64.4%	60.6%	60.6%	62.5%	63.6%	61.8%	60.1%	61.0%
29 All retirement communities ⁽³⁾	61.2%	53.8%	61.0%	63.0%	59.8%	-	-	-	64.1%	64.1%	-	-
30												
31 Home Health Care - hours of service												
32 Hours of service (000's)	2,625.1	2,666.4	2,772.0	2,845.8	10,909.3	1,238.2	2,252.4	2,692.9	2,689.2	8,872.6	5,082.5	4,911.3
33 Hours per day	28,847	29,302	30,130	30,932	29,807	13,758	29,951	29,271	29,230	29,310	13,925	13,456
34 Same-store basis ⁽¹⁾												
35 Hours of service (000's)	1,294.0	1,317.5	1,345.8	1,383.5	5,340.9	1,238.2	1,290.3	1,285.0	1,332.1	5,145.6	5,082.5	4,771.9
36 Hours per day	14,220	14,478	14,628	15,038	14,593	13,758	14,179	13,967	14,480	14,098	13,925	13,074
37												

38 Notes:

- 39 (1) For 2015 & 2016, the same-store home health care operations exclude the acquisition completed on April 30, 2015
- 40 (2) Average occupancy reported for the available private and semi-private rooms reflects the percentage of residents occupying those beds and payin
- 41 the respective premiums.

Extendicare Inc.
Summary of Centres and Resident Capacity ⁽¹⁾
as at December 31, 2016

By Province	Long-term Care		Retirement		Chronic Care Unit		Total	
	No. of Centres	Resident Capacity	No. of Centres	Resident Capacity	No. of Centres	Resident Capacity	No. of Centres	Resident Capacity
Owned/Leased ⁽²⁾								
Ontario	34	5,210	3	233	-	-	37	5,443
Alberta	14	1,495	-	-	-	-	14	1,495
Saskatchewan	5	649	4	341	-	-	9	990
Manitoba	5	762	-	-	-	-	5	762
	58	8,116	7	574	-	-	65	8,690
Managed								
Ontario	36	4,658	4	440	1	120	41	5,218
Alberta	4	526	6	420	-	-	10	946
Manitoba	2	168	-	-	-	-	2	168
	42	5,352	10	860	1	120	53	6,332
Total	100	13,468	17	1,434	1	120	118	15,022

- (1) A centre is categorized based on the predominant level of care provided, the type of licensing and the type of funding provided. Some of our long-term care centres include wings housing retirement suites. In this case, the centre and its resident capacity is categorized as "long-term care", and its operations are included as part of our long-term care operating segment. In addition, government-funded supportive living suites have been categorized as long-term care due to the nature of the regulatory oversight and fixed-fee structure determined by the government.
- (2) Extendicare operates nine long-term care centres (1,155 LTC beds and 76 retirement suites) in Ontario under 25 year finance lease arrangements maturing beginning in 2026 through to 2028, with full ownership obtained at the end of the respective lease terms.

Extendicare Inc.
Owned/Leased Centre Location and Resident Capacity - Ontario
as at December 31, 2016

Name of Owned/Leased Centre	Location	Year Built	Composition of Beds/Suites					Total
			Preferred		Basic	Short Stay or Convalescent		
			Private	Semi-Private				
Ontario LTC "New" Centres								
1	Extendicare Brampton	Brampton	2001	83	-	55	12	150
2	Extendicare Cobourg	Cobourg	2002	41	-	28	-	69
3	Extendicare Halton Hills	Georgetown	2003	78	-	52	-	130
4	Extendicare Hamilton	Hamilton	2002	96	-	64	-	160
5	Extendicare Kawartha Lakes	Lindsay	2001	38	-	26	-	64
6	Extendicare Lakefield	Lakefield	2001	60	-	38	2	100
7	Extendicare Maple View	Sault Ste. Marie	2013	154	-	102	-	256
8	Extendicare Mississauga	Mississauga	2002	84	-	56	-	140
9	Extendicare Port Hope	Port Hope	2003	76	-	52	-	128
10	Extendicare Rouge Valley	Toronto	2003	114	-	77	1	192
11	Extendicare Southwood Lakes	Windsor	2001	90	-	60	-	150
12	Extendicare Tecumseh	Tecumseh	2003	77	-	51	-	128
13	Extendicare Timmins	Timmins	2013	108	-	72	-	180
13	Ontario LTC "New" Centres			1,099	-	733	15	1,847
				59.5%	-	39.7%	0.8%	100.0%
Ontario LTC "C" Centres								
1	Extendicare Bayview Villa	Willowdale	1970	46	74	82	1	203
2	Extendicare Falconbridge	Sudbury	1973	20	118	94	2	234
3	Extendicare Guildwood Villa	Westhill	1967	15	86	66	2	169
4	Extendicare Haliburton	Haliburton	1976	10	18	32	-	60
5	Extendicare Kapuskasing	Kapuskasing	1974	4	30	25	2	61
6	Extendicare Kingston	Kingston	1974	13	70	67	-	150
7	Extendicare Kirkland Lake	Kirkland Lake	1977	16	44	38	2	100
8	Extendicare Laurier Manor	Gloucester	1970	50	94	96	2	242
9	Extendicare London	London	1970	36	66	67	1	170
10	Extendicare Medex	Ottawa	1973	5	111	77	-	193
11	Extendicare New Orchard Lodge	Ottawa	1965	15	52	42	2	111
12	Extendicare Oshawa	Oshawa	1973	7	87	63	18	175
13	Extendicare Peterborough	Peterborough	1972	34	60	65	15	174
14	Extendicare Port Stanley	Port Stanley	1977	8	20	31	1	60
15	Extendicare Scarborough	Scarborough	1970	3	64	60	23	150
16	Extendicare St. Catharines	St. Catharines	1971	12	78	62	1	153
17	Extendicare Starwood	Nepean	1971	20	96	76	-	192
18	Extendicare Tri-Town	Haileybury	1974	6	30	23	1	60
19	Extendicare Van Daele	Sault Ste. Marie	1979	20	32	34	14	100
20	Extendicare West End Villa	Ottawa	1982	86	48	106	2	242
21	Extendicare York	Sudbury	1973	50	122	90	26	288
21	Ontario LTC "C" Centres			476	1,400	1,296	115	3,287
				14.5%	42.6%	39.4%	3.5%	100.0%
34	Ontario LTC Centres			1,575	1,400	2,029	130	5,134
				30.7%	27.3%	39.5%	2.5%	100.0%
-	Ontario Assisted Living (wings at Cobourg & Lindsay)			76	-	-	-	76
Ontario Retirement Communities								
1	Empire Crossing	Port Hope	2015	63				63
2	Harvest	Tillsonburg	2011	100				100
3	Cedar Crossing	Simcoe	2016	70				70
3	Ontario Retirement Communities			233	-	-	-	233
37	Total Ontario Centres			1,884	1,400	2,029	130	5,443

Extendicare Inc.
Owned Centre Location and Resident Capacity - Western Operations and Total
as at December 31, 2016

Name of Owned Centre	Location	Year Built	Composition of Beds/Suites				
			Private	Semi-Private	Basic	Total	
Alberta Long-term Care Centres							
1	Extendicare Athabasca	Athabasca	1967	22	28	-	50
2	Extendicare Bonnyville	Bonnyville	1966	28	22	-	50
3	Extendicare Cedars Villa	Calgary	1964	41	207	-	248
4	Extendicare Eaux Claires	Edmonton	2011	180	-	-	180
5	Extendicare Fort MacLeod	Fort MacLeod	1966	20	30	-	50
6	Extendicare Hillcrest	Calgary	1965	20	92	-	112
7	Extendicare Holyrood	Edmonton	1965	20	54	-	74
8	Extendicare Leduc	Leduc	1965	21	58	-	79
9	Extendicare Michener Hills	Red Deer	2010	208	12	-	220
10	Extendicare Mayerthorpe	Mayerthorpe	1966	22	28	-	50
11	Extendicare St. Paul	St. Paul	1966	30	46	-	76
12	Extendicare Viking	Viking	1965	36	24	-	60
13	Extendicare Vulcan	Vulcan	1965	28	18	-	46
13	Alberta LTC Centres			676	619	-	1,295
Alberta Designated Supportive Living							
-	Extendicare Michener Hills (wing)	Red Deer	2010	60	-	-	60
1	Extendicare Fairmont Park	Lethbridge	2010	140	-	-	140
1	Alberta DSL Centres			200	-	-	200
14	Alberta Centres			876	619	-	1,495
Manitoba Long-term Care Centres							
1	Hillcrest Place	Brandon	1972	20	80	-	100
2	Oakview Place	Winnipeg	1970	37	208	-	245
3	Red River Place	Selkirk	1982	94	10	-	104
4	Tuxedo Villa	Winnipeg	1971	41	172	-	213
5	Vista Park Lodge	Winnipeg	1982	90	10	-	100
5	Manitoba Centres			282	480	-	762
Saskatchewan Long-term Care Centres							
1	Extendicare Elmview	Regina	1963	18	28	16	62
2	Extendicare Moose Jaw	Moose Jaw	1963	21	100	4	125
3	Extendicare Parkside	Regina	1965	12	80	136	228
4	Extendicare Preston	Saskatoon	1964	20	46	16	82
5	Extendicare Sunset	Regina	1971	10	120	22	152
5	Saskatchewan Centres			81	374	194	649
Saskatchewan Retirement Communities							
1	Stonebridge Crossing	Saskatoon	2012	116	-	-	116
2	Riverbend Crossing Memory Care	Regina	2013	67	-	-	67
3	West Park Crossing	Moose Jaw	2016	79	-	-	79
4	Yorkton Crossing	Yorkton	2016	79	-	-	79
4	Saskatchewan Retirement Communities			341	-	-	341
9	Saskatchewan Centres			422	374	194	990
Total Extendicare Owned/Leased Centres							
57	Long-term care						7,840
-	Private-pay assisted living wings						76
1	Government-funded supportive living						200
58	Total of long-term care operating segment						8,116
7	Total of private-pay retirement communities						574
65	Total Extendicare Owned/Leased Centres						8,690