



SUPPLEMENTAL INFORMATION

Nine Months Ended September 30, 2009

(unaudited)

EXTENDICARE
REAL ESTATE INVESTMENT TRUST

...helping people live better

Extencicare Real Estate Investment Trust

Non-GAAP Measures

Extencicare REIT assesses and measures operating results and financial position based on performance measures referred to as “EBITDA”, “net operating income”, “continuing health care operations before undernoted”, “continuing operations before undernoted”, “Distributable Income”, “Funds from Operations”, “Adjusted Funds from Operations” and “Adjusted Gross Book Value”. These are not measures recognized under GAAP and do not have standardized meanings prescribed by GAAP. These non-GAAP measures are presented in this document because either: (i) management believes that they are a relevant measure of the ability of the REIT to make cash distributions; or (ii) certain ongoing rights and obligations of the REIT may be calculated using these measures. Such non-GAAP measures may differ from similar computations as reported by other issuers and, accordingly, may not be comparable to similarly titled measures as reported by such issuers. They are not intended to replace earnings (loss) from operations, net earnings (loss) for the period, cash flow, or other measures of financial performance and liquidity reported in accordance with Canadian GAAP.

References to “EBITDA” in this document are to earnings from continuing operations before interest, income taxes, depreciation, amortization, and accretion. In this calculation, the REIT has excluded the line items “loss (gain) on derivative financial instruments and foreign exchange” and “loss (gain) from restructuring charges, asset impairment, disposals and other items”. These line items are reported separately because they relate to the change in the fair value of, or gains and losses on termination of, interest rate agreements and foreign currency contracts, as well as gains or losses on the disposal or impairment of assets, provisions for restructuring charges, foreign exchange gains or losses on capital items, and the write-off of unamortized financing costs on early retirement of debt. These items are reported separately and excluded from EBITDA, because they are transitional in nature and would otherwise distort historical trends. Management believes that certain lenders, investors and analysts use EBITDA to measure a company’s ability to service debt and meet other payment obligations, and as a common valuation measurement in the long-term care industry. For example, certain of EHSI’s debt covenants use EBITDA in their calculations. EBITDA is presented by the REIT on a consistent basis from period to period, thereby allowing for consistent comparability of its operating performance.

In addition, significant income tax items that did not relate to income earned in the current period are reported separately and have been identified as “taxes associated with reorganization”. In the second quarter of 2006, an income tax provision was recorded with respect to the 2006 reorganization and related primarily to withholding taxes on the cumulative undistributed share of earnings of EHSI.

The above line items are calculated on an after-tax basis as a means of deriving the remaining earnings from operations and related diluted earnings per unit, the results of which are referred to as either “continuing health care operations before undernoted” or “continuing operations before undernoted”, as applicable. This is a measure commonly used by the REIT and its investors as a means of assessing the performance of the core operations in comparison to prior periods.

Distributable Income, or DI, is defined by Extencicare REIT’s Deed of Trust as net earnings (loss) of the REIT, on a consolidated basis, as determined in accordance with GAAP, subject to certain adjustments as set out in the REIT’s Deed of Trust. Funds from Operations, or FFO, is defined as net earnings (loss) of the REIT adjusted for non-cash items and other items not representative of the REIT’s operating performance. Adjusted Funds from Operations, or AFFO, is defined as Distributable Income further reduced by maintenance (non-growth) capital expenditures not already reflected in the calculation of Distributable Income.

EXTENDICARE REIT
Quarterly Earnings (Loss) (note)
(unaudited)

(thousands of Canadian dollars except per unit/share amounts)

	2009				2008						2007	2006	2005
	Q1	Q2	Q3	Total	Q1	Q2	Q3	9 mo's	Q4	Total	Total	Total	Total
	(revised)				(revised)						(revised)	(revised)	(revised)
Revenue													
Nursing centers													
United States	399,420	374,171	355,460	1,129,051	310,133	312,220	327,029	949,382	385,189	1,334,571	1,110,340	1,070,237	1,071,633
Canada	114,384	118,860	121,440	354,684	105,574	108,763	110,488	324,825	121,306	446,131	418,658	399,222	382,377
Assisted living centers - U.S.	1,782	1,722	1,633	5,137	1,489	1,478	1,611	4,578	1,693	6,271	3,640	3,388	4,408
Home health care - Canada ¹	36,004	38,819	39,729	114,552	34,311	39,503	36,382	110,196	38,732	148,928	141,797	141,104	128,144
Outpatient therapy - U.S.	3,731	3,505	3,312	10,548	2,992	3,134	3,286	9,412	3,544	12,956	12,259	12,384	13,644
Other	14,413	13,425	10,558	38,396	11,141	11,593	11,379	34,113	11,782	45,895	47,035	43,169	38,955
	569,734	550,502	532,132	1,652,368	465,640	476,691	490,175	1,432,506	562,246	1,994,752	1,733,729	1,669,504	1,639,161
Operating costs													
Depreciation and amortization	482,764	456,115	440,998	1,379,877	401,608	409,552	420,194	1,231,354	477,802	1,709,156	1,457,440	1,404,855	1,366,627
Administrative costs	19,919	18,917	17,040	55,876	16,448	19,515	16,146	52,109	19,332	71,441	61,882	67,916	61,448
Lease costs	3,094	3,098	2,997	9,189	2,587	2,761	2,773	8,121	3,205	11,326	10,363	11,648	12,450
	63,957	72,372	71,097	207,426	44,997	44,863	51,062	140,922	61,907	202,829	204,044	185,085	198,636
EBITDA ²													
Depreciation and amortization	17,415	16,403	16,227	50,045	13,312	13,857	14,412	41,581	16,890	58,471	47,713	46,135	45,751
Accretion expense	439	419	333	1,191	354	356	364	1,074	405	1,479	1,278	1,217	1,347
Interest expense	25,837	24,479	23,525	73,841	21,350	21,226	23,552	66,128	26,459	92,587	77,024	64,429	58,276
Interest revenue	(1,142)	(709)	(1,279)	(3,130)	(1,444)	(1,430)	(1,878)	(4,752)	(1,566)	(6,318)	(8,354)	(6,948)	(7,402)
Earnings before undernoted	21,408	31,780	32,291	85,479	11,425	10,854	14,612	36,891	19,719	56,610	86,383	80,252	100,664
Gain (loss) on derivative financial instruments and foreign exchange	(4,950)	12,424	10,373	17,847	(4,212)	2,045	(3,046)	(5,213)	(20,131)	(25,344)	18,018	(66,750)	(2,248)
Gain (loss) from asset impairment, disposals and other items	257	(594)	8	(329)	-	-	(2,315)	(2,315)	1,460	(855)	2,192	(55,181)	14,602
Earnings (loss) from continuing operations before income taxes	16,715	43,610	42,672	102,997	7,213	12,899	9,251	29,363	1,048	30,411	106,593	(41,679)	113,018
Income tax expense (recovery)													
Current	11,085	15,089	13,023	39,197	5,844	5,017	6,452	17,313	9,273	26,586	23,666	2,313	38,519
Future	1,603	(1,206)	685	1,082	(1,604)	(1,392)	(835)	(3,831)	757	(3,074)	10,396	(10,134)	(2,146)
Taxes assoc. with reorganization	-	-	-	-	-	-	-	-	-	-	-	15,570	-
	12,688	13,883	13,708	40,279	4,240	3,625	5,617	13,482	10,030	23,512	34,062	7,749	36,373
Earnings (loss) from continuing health care operations	4,027	29,727	28,964	62,718	2,973	9,274	3,634	15,881	(8,982)	6,899	72,531	(49,428)	76,645
Share of equity accounted earnings	-	-	-	-	-	-	-	-	-	-	1,541	5,220	3,928
Earnings (loss) from continuing operations	4,027	29,727	28,964	62,718	2,973	9,274	3,634	15,881	(8,982)	6,899	74,072	(44,208)	80,573
Earnings (loss) from discontinued operations, net of income taxes	(370)	517	(885)	(738)	605	1,403	(31)	1,977	4,512	6,489	(3,691)	8,480	13,622
Net earnings (loss)	3,657	30,244	28,079	61,980	3,578	10,677	3,603	17,858	(4,470)	13,388	70,381	(35,728)	94,195
Preferred share dividends	-	-	-	-	-	-	-	-	-	-	-	648	687
Earnings (loss) attributable to common equity	3,657	30,244	28,079	61,980	3,578	10,677	3,603	17,858	(4,470)	13,388	70,381	(36,376)	93,508
Components of Diluted Earnings (Loss) per Unit/Share													
Health care operations before undernoted ³	0.13	0.25	0.24	0.62	0.09	0.10	0.12	0.31	0.10	0.41	0.83	0.80	0.97
Gain (loss) on derivative financial instruments and foreign exchange	(0.07)	0.15	0.12	0.20	(0.05)	0.03	(0.05)	(0.07)	(0.24)	(0.31)	0.18	(0.81)	(0.02)
Gain (loss) from asset impairment, disposals and other items	-	-	-	-	-	-	(0.02)	(0.02)	0.01	(0.01)	0.02	(0.49)	0.14
Taxes assoc. with reorganization	-	-	-	-	-	-	-	-	-	-	-	(0.23)	-
Share of equity accounted earnings	0.06	0.40	0.36	0.82	0.04	0.13	0.05	0.22	(0.13)	0.09	1.05	(0.65)	1.14
Earnings (loss) from discontinued operations, net of income taxes	(0.01)	0.01	(0.01)	(0.01)	0.01	0.02	-	0.03	0.06	0.09	(0.05)	0.12	0.20
	0.05	0.41	0.35	0.81	0.05	0.15	0.05	0.25	(0.07)	0.18	1.00	(0.53)	1.34
¹ ParaMed home health care hours (000's)	1,090	1,143	1,151	3,384	1,101	1,136	1,120	3,357	1,138	4,495	4,571	4,776	4,532
² EBITDA as a % of revenue	11.2%	13.1%	13.4%	12.6%	9.7%	9.4%	10.4%	9.8%	11.0%	10.2%	11.8%	11.1%	12.1%
³ Earnings from continuing health care prior to gain (loss) on derivative financial instruments and foreign exchange, asset impairment, disposals and other items	9,101	18,419	18,120	45,640	6,502	7,347	8,322	22,171	7,649	29,820	58,159	55,965	68,493

Note: Certain comparative figures have been revised from those originally reported to conform to the presentation in 2009, mainly for discontinued operations.

EXTENDICARE REIT
Quarterly Segmented Information (note 1)
(unaudited)
(thousands of dollars)

	2009				2008						13	14	2007	2006	2005
	Q1	Q2	Q3	9mo's	Q1	Q2	Q3	9mo's	Q4	Total	Total	Total	Total	Total	
9 Revenue															
12 U.S. operations in (US\$)	334,607	334,586	336,484	1,005,677	321,873	322,043	327,477	971,393	331,622	1,303,015	1,082,995	988,908	924,540		
13 Translation to Canadian dollars	82,179	55,807	33,081	171,067	1,351	3,284	13,239	17,874	68,125	85,999	81,009	132,613	195,635		
14 U.S. operations (C\$)	416,786	390,393	369,565	1,176,744	323,224	325,327	340,716	989,267	399,747	1,389,014	1,164,004	1,121,521	1,120,175		
15 Canadian operations	152,948	160,109	162,567	475,624	142,416	151,364	149,459	443,239	162,499	605,738	569,725	547,983	518,986		
16	569,734	550,502	532,132	1,652,368	465,640	476,691	490,175	1,432,506	562,246	1,994,752	1,733,729	1,669,504	1,639,161		
17															
27 Net Operating Income (revenue less operating expenses)															
30 U.S. operations in (US\$)	54,625	61,871	59,962	176,458	48,062	44,870	46,073	139,005	50,439	189,444	183,818	166,862	163,429		
31 Translation to Canadian dollars	13,415	10,606	5,996	30,017	200	468	1,889	2,557	9,947	12,504	13,749	22,376	34,586		
32 U.S. operations (C\$)	68,040	72,477	65,958	206,475	48,262	45,338	47,962	141,562	60,386	201,948	197,567	189,238	198,015		
33 Canadian operations	18,930	21,910	25,176	66,016	15,770	21,801	22,019	59,590	24,058	83,648	78,722	75,411	74,519		
34	86,970	94,387	91,134	272,491	64,032	67,139	69,981	201,152	84,444	285,596	276,289	264,649	272,534		
35															
36 EBITDA															
39 U.S. operations in (US\$)	41,205	48,536	46,848	136,589	35,401	31,865	33,961	101,227	37,949	139,176	139,945	122,926	124,737		
40 Translation to Canadian dollars	10,120	8,385	4,730	23,235	147	337	1,379	1,863	7,325	9,188	10,468	16,486	26,397		
41 U.S. operations (C\$)	51,325	56,921	51,578	159,824	35,548	32,202	35,340	103,090	45,274	148,364	150,413	139,412	151,134		
42 Canadian operations	12,632	15,451	19,519	47,602	9,449	12,661	15,722	37,832	16,633	54,465	53,631	45,673	47,502		
43	63,957	72,372	71,097	207,426	44,997	44,863	51,062	140,922	61,907	202,829	204,044	185,085	198,636		
44															
45 Health Care Earnings from Continuing Operations - before separately reported gains/losses (note 2)															
46 U.S. operations in (US\$)	7,467	13,954	11,450	32,871	6,545	4,889	4,836	16,270	3,784	20,054	43,029	40,553	42,960		
47 Translation to Canadian dollars	1,842	2,574	1,176	5,592	26	58	221	305	1,023	1,328	3,319	5,108	9,089		
48 U.S. operations (C\$)	9,309	16,528	12,626	38,463	6,571	4,947	5,057	16,575	4,807	21,382	46,348	45,661	52,049		
49 Canadian operations	(208)	1,891	5,494	7,177	(69)	2,400	3,265	5,596	2,842	8,438	11,811	10,304	16,444		
50	9,101	18,419	18,120	45,640	6,502	7,347	8,322	22,171	7,649	29,820	58,159	55,965	68,493		
51															
52 Health Care Earnings (Loss) from Continuing Operations															
55 U.S. operations in (US\$)	5,220	20,923	17,313	43,456	2,416	5,708	(124)	8,000	(9,286)	(1,286)	50,213	(6,130)	47,872		
56 Translation to Canadian dollars	1,310	4,087	1,871	7,268	(3)	41	(26)	12	(1,368)	(1,356)	4,379	(963)	9,917		
57 U.S. operations (C\$)	6,530	25,010	19,184	50,724	2,413	5,749	(150)	8,012	(10,654)	(2,642)	54,592	(7,093)	57,789		
58 Canadian operations	(2,503)	4,717	9,780	11,994	560	3,525	3,784	7,869	1,672	9,541	17,939	(42,335)	18,856		
59	4,027	29,727	28,964	62,718	2,973	9,274	3,634	15,881	(8,982)	6,899	72,531	(49,428)	76,645		
60															
61 Health Care Net Earnings (Loss)															
62 U.S. operations in (US\$)	4,910	21,391	16,506	42,807	3,016	7,098	(173)	9,941	(5,523)	4,418	47,037	1,265	59,115		
63 Translation to Canadian dollars	1,250	4,136	1,793	7,179	2	54	(8)	48	(619)	(571)	3,864	122	12,296		
64 U.S. operations (C\$)	6,160	25,527	18,299	49,986	3,018	7,152	(181)	9,989	(6,142)	3,847	50,901	1,387	71,411		
65 Canadian operations	(2,503)	4,717	9,780	11,994	560	3,525	3,784	7,869	1,672	9,541	17,939	(42,335)	18,856		
66	3,657	30,244	28,079	61,980	3,578	10,677	3,603	17,858	(4,470)	13,388	68,840	(40,948)	90,267		
67															
68 Average US/Cdn dollar exchange	1.2456	1.1672	1.0991	1.1701	1.0042	1.0102	1.0406	1.0184	1.2078	1.0660	1.0748	1.1341	1.2116		

Notes:

- Certain comparative figures have been revised to conform to the presentation in 2009, mainly for discontinued operations.
- Health care net earnings before gain (loss) on derivative financial instruments and foreign exchange, net of tax, and gain (loss) from restructuring charges, asset disposals and other items, net of tax.
- These are the actual Bank of Canada average rates of exchange for the period. The year-to-date revenue and expenses of self-sustaining foreign operations are translated at the average year-to-date rates of exchange, and the results of the quarters are calculated deducting the previously reported year-to-date results from the current year-to-date results. In addition, specific transactions such as gains or losses related to restructuring charges, asset disposals, impairment and other items, are translated at rates of exchange in effect at the time of the transactions. Therefore, the effective exchange rates calculated from the translated amounts reported above, may differ from the actual average rates of exchange indicated for the period.

Extencicare Real Estate Investment Trust

(unaudited)

Reconciliation of EBITDA to AFFO

<i>(thousands of Canadian dollars, unless otherwise noted)</i>	2009				2008 ⁽²⁾						2007 ⁽²⁾
	Q1 ⁽²⁾	Q2 ⁽²⁾	Q3	Total	Q1	Q2	Q3	YTD Sep	Q4	Total	Total
EBITDA from continuing health care operations	63,957	72,372	71,097	207,426	44,997	44,863	51,062	140,922	61,907	202,829	204,044
Depreciation for FFEC	(6,066)	(5,983)	(5,767)	(17,816)	(4,166)	(4,567)	(4,842)	(13,575)	(5,865)	(19,440)	(14,351)
Interest expense, net	(24,695)	(23,770)	(22,246)	(70,711)	(19,906)	(19,796)	(21,674)	(61,376)	(24,893)	(86,269)	(68,670)
Pre-tax adjusted earnings from continuing health care operations	33,196	42,619	43,084	118,899	20,925	20,500	24,546	65,971	31,149	97,120	121,023
Current income taxes	11,085	15,089	13,023	39,197	5,844	5,017	6,452	17,313	9,273	26,586	23,666
Deduct current income tax (expense) recovery on unusual items	510	490	(60)	940	(580)	(279)	(262)	(1,121)	(352)	(1,473)	1,003
	11,595	15,579	12,963	40,137	5,264	4,738	6,190	16,192	8,921	25,113	24,669
Current income taxes as a % of pre-tax adj. earnings	34.9%	36.6%	30.1%	33.8%	25.2%	23.1%	25.2%	24.5%	28.6%	25.9%	20.4%
FFO (continuing operations)	21,601	27,040	30,121	78,762	15,661	15,762	18,356	49,779	22,228	72,007	96,354
Amortization of financing costs	2,524	2,841	2,165	7,530	1,562	1,622	2,104	5,288	2,469	7,757	5,336
Principal portion of government capital funding payments	576	574	576	1,726	541	540	539	1,620	553	2,173	2,047
DI (continuing operations)	24,701	30,455	32,862	88,018	17,764	17,924	20,999	56,687	25,250	81,937	103,737
Facility maintenance capital expenditures	(1,258)	(1,934)	(2,642)	(5,834)	(338)	(3,072)	(1,760)	(5,170)	(3,740)	(8,910)	(20,504)
AFFO (continuing operations)	23,443	28,521	30,220	82,184	17,426	14,852	19,239	51,517	21,510	73,027	83,233
AFFO (discontinued operations)	934	916	478	2,328	1,003	1,873	747	3,623	2,144	5,767	2,277
AFFO	24,377	29,437	30,698	84,512	18,429	16,725	19,986	55,140	23,654	78,794	85,510
Per Basic Unit (\$)											
FFO (continuing operations)	0.296	0.371	0.413	1.080	0.222	0.222	0.248	0.692	0.302	0.994	1.370
AFFO (continuing operations)	0.322	0.391	0.414	1.127	0.247	0.209	0.260	0.716	0.292	1.008	1.183
AFFO	0.334	0.404	0.420	1.158	0.262	0.235	0.270	0.767	0.320	1.087	1.216
Per Diluted Unit (\$)											
FFO (continuing operations)	0.281	0.343	0.378	1.002	0.222	0.222	0.245	0.689	0.284	0.973	1.351
AFFO (continuing operations)	0.293	0.352	0.371	1.016	0.242	0.205	0.243	0.690	0.267	0.957	1.160
AFFO	0.304	0.362	0.377	1.043	0.255	0.229	0.251	0.735	0.291	1.026	1.191
Basic weighted average number of units (thousands)	72,911	72,914	73,039	72,955	70,471	71,109	74,156	71,920	74,068	72,460	70,336
Diluted weighted average number of units (thousands)	86,736	86,727	86,852	86,772	76,250	77,869	88,041	80,746	87,953	82,558	73,392

Capital Additions

<i>(thousands of Canadian dollars)</i>	2009				2008						2007
	Q1	Q2	Q3	Total	Q1	Q3	Q3	YTD Sep	Q4	Total	Total
Components of REIT operations											
Growth expenditures	13,271	12,518	12,488	38,277	9,561	8,638	14,637	32,836	6,348	39,184	40,107
Facility maintenance	7,324	7,917	8,409	23,650	4,504	7,639	6,602	18,745	9,605	28,350	34,855
Consolidated reported	20,595	20,435	20,897	61,927	14,065	16,277	21,239	51,581	15,953	67,534	74,962

1. "EBITDA", "funds from operations", "distributable income" and "adjusted funds from operations" are not recognized measures under GAAP and do not have a standardized meaning prescribed by GAAP. Refer to discussion of non-GAAP measures.
2. Revised from originally reported amounts, for discontinued operations identified in 2009.

Extendicare Real Estate Investment Trust
(unaudited)

Reconciliation of Net Earnings to Funds from Operations, Distributable Income and Adjusted Funds from Operations ⁽¹⁾

<i>(thousands of Canadian dollars unless otherwise noted)</i>	Q3 2009			YTD September 2009		
	Cont'n'g	Discont'd	Total	Cont'n'g	Discont'd	Total
Net earnings	28,964	(885)	28,079	62,718	(738)	61,980
Adjustments:						
Depreciation and amortization expense	16,227	354	16,581	50,045	1,201	51,246
Deduct depreciation for FFEC	(5,767)	-	(5,767)	(17,816)	-	(17,816)
Accretion expense	333	16	349	1,191	54	1,245
Loss (gain) on derivative financial instruments and foreign exchange	(10,373)	-	(10,373)	(17,847)	-	(17,847)
Loss (gain) from asset impairment, disposals and other items	(8)	1,770	1,762	329	344	673
Current tax expense (recovery) on loss (gain) from derivatives, asset impairment, disposals and other items	60	-	60	(940)	2,250	1,310
Future income taxes	685	(777)	(92)	1,082	(783)	299
Funds from operations, before working capital changes	30,121	478	30,599	78,762	2,328	81,090
Amortization of deferred financing costs	2,165	-	2,165	7,530	-	7,530
Principal portion of government capital funding payments	576	-	576	1,726	-	1,726
Distributable income	32,862	478	33,340	88,018	2,328	90,346
Additional maintenance capital expenditures ⁽²⁾	(2,642)	-	(2,642)	(5,834)	-	(5,834)
Adjusted funds from operations	30,220	478	30,698	82,184	2,328	84,512
Per Unit (\$)						
FFO - basic	0.413	0.007	0.420	1.080	0.032	1.112
FFO - diluted	0.378	0.006	0.384	1.002	0.027	1.029
DI - basic	0.450	0.006	0.456	1.206	0.032	1.238
DI - diluted	0.401	0.006	0.407	1.083	0.027	1.110
AFFO - basic	0.414	0.006	0.420	1.127	0.031	1.158
AFFO - diluted	0.371	0.006	0.377	1.016	0.027	1.043
Distributions declared			15,342			45,944
Distributions declared per unit			0.2100			0.6300
Basic weighted average number of units (thousands)			73,039			72,955
Diluted weighted average number of units (thousands)			86,852			86,772

Reconciliation of Cash Provided by Operating Activities to Distributable Income and Adjusted Funds from Operations ⁽¹⁾

<i>(thousands of Canadian dollars)</i>	Q1-09	Q2-09	Q3-09	YTD Sep-09
Cash provided by operating activities	36,912	34,431	61,942	133,285
Add (Deduct):				
Net change in operating assets and liabilities	(4,966)	2,972	(19,879)	(21,873)
Current tax expense (recovery) on loss (gain) from derivatives, asset impairment, disposals and other items	1,740	(490)	60	1,310
Net provisions and payments for self-insured liabilities	(2,205)	(545)	(3,367)	(6,117)
Depreciation for FFEC	(6,066)	(5,983)	(5,767)	(17,816)
Other	(356)	412	(225)	(169)
Principal portion of government capital funding payments	576	574	576	1,726
Distributable income	25,635	31,371	33,340	90,346
Additional maintenance capital expenditures	(1,258)	(1,934)	(2,642)	(5,834)
Adjusted funds from operations	24,377	29,437	30,698	84,512

1. "EBITDA", "funds from operations", "distributable income" and "adjusted funds from operations" are not recognized measures under GAAP and do not have a standardized meaning prescribed by GAAP. Refer to discussion of non-GAAP measures.
2. Represents total facility maintenance capital expenditures less depreciation for furniture, fixtures, equipment and computers (FFEC) already deducted in determining Distributable Income.
3. Revised from originally reported amounts, for discontinued operations identified in 2009.

Extencicare Real Estate Investment Trust

(unaudited)

Reconciliation of Net Earnings to Funds from Operations, Distributable Income and Adjusted Funds from Operations ⁽¹⁾

<i>(thousands of Canadian dollars unless otherwise noted)</i>	Q3 2008			YTD September 2008		
	Contin'g	Discont'd	Total	Contin'g	Discont'd	Total
Net earnings	3,634	(31)	3,603	15,881	1,977	17,858
Adjustments:						
Depreciation and amortization expense	14,412	666	15,078	41,581	2,153	43,734
Deduct depreciation for FFEC	(4,842)	-	(4,842)	(13,575)	-	(13,575)
Accretion expense	364	22	386	1,074	69	1,143
Loss (gain) on derivative financial instruments and foreign exchange	3,046	-	3,046	5,213	-	5,213
Loss (gain) from asset impairment, disposals and other items	2,315	-	2,315	2,315	(474)	1,841
Current tax expense (recovery) on loss (gain) from derivatives, asset impairment, disposals and other items	262	108	370	1,121	(1,919)	(798)
Future income taxes	(835)	(18)	(853)	(3,831)	1,817	(2,014)
Funds from operations, before working capital changes	18,356	747	19,103	49,779	3,623	53,402
Amortization of deferred financing costs	2,104	-	2,104	5,288	-	5,288
Principal portion of government capital funding payments	539	-	539	1,620	-	1,620
Distributable income	20,999	747	21,746	56,687	3,623	60,310
Additional maintenance capital expenditures ⁽²⁾	(1,760)	-	(1,760)	(5,170)	-	(5,170)
Adjusted funds from operations	19,239	747	19,986	51,517	3,623	55,140
Per Unit (\$)						
FFO - basic	0.248	0.010	0.258	0.692	0.051	0.743
FFO - diluted	0.245	0.004	0.249	0.689	0.045	0.734
DI - basic	0.284	0.010	0.294	0.788	0.051	0.839
DI - diluted	0.263	0.008	0.271	0.754	0.045	0.799
AFFO - basic	0.260	0.010	0.270	0.716	0.051	0.767
AFFO - diluted	0.243	0.008	0.251	0.690	0.045	0.735
Distributions declared			20,582			60,042
Distributions declared per unit			0.2775			0.8325
Basic weighted average number of units (thousands)			74,156			71,920
Diluted weighted average number of units (thousands)			88,041			80,746

Reconciliation of Cash Provided by Operating Activities to Distributable Income and Adjusted Funds from Operations ⁽¹⁾

<i>(thousands of Canadian dollars)</i>	Q1-08	Q2-08	Q3-08	YTD Sep-08
Cash provided by operating activities	11,969	6,698	40,136	58,803
Add (Deduct):				
Net change in operating assets and liabilities	9,755	11,533	(12,199)	9,089
Current tax expense (recovery) on loss (gain) from derivatives, asset impairment, disposals and other items	104	(1,272)	370	(798)
Net provisions and payments for self-insured liabilities	307	6,901	(2,122)	5,086
Depreciation for FFEC	(4,166)	(4,567)	(4,842)	(13,575)
Other	257	(36)	(136)	85
Principal portion of government capital funding payments	541	540	539	1,620
Distributable income	18,767	19,797	21,746	60,310
Additional maintenance capital expenditures	(338)	(3,072)	(1,760)	(5,170)
Adjusted funds from operations	18,429	16,725	19,986	55,140

1. "EBITDA", "funds from operations", "distributable income" and "adjusted funds from operations" are not recognized measures under GAAP and do not have a standardized meaning prescribed by GAAP. Refer to discussion of non-GAAP measures.
2. Represents total facility maintenance capital expenditures less depreciation for furniture, fixtures, equipment and computers (FFEC) already deducted in determining Distributable Income.
3. Revised from originally reported amounts, for discontinued operations identified in 2009.

Extendicare Real Estate Investment Trust

(unaudited)

Reconciliation of Net Earnings (Loss) to Funds from Operations, Distributable Income and Adjusted Funds from Operations ⁽¹⁾

<i>(thousands of Canadian dollars unless otherwise noted)</i>	Year ended December 2008 ⁽³⁾			Year ended December 2007 ⁽³⁾		
	Cont'n'g	Discont'd	Total	Cont'n'g	Discont'd	Total
Net earnings (loss)	6,899	6,489	13,388	74,072	(3,691)	70,381
Adjustments:						
Depreciation and amortization expense	58,471	2,754	61,225	47,713	2,359	50,072
Deduct depreciation for FFEC	(19,440)	-	(19,440)	(14,351)	-	(14,351)
Accretion expense	1,479	94	1,573	1,278	114	1,392
Loss (gain) on derivative financial instruments and foreign exchange	25,344	-	25,344	(18,018)	-	(18,018)
Loss (gain) from asset impairment, disposals and other items	855	(7,579)	(6,724)	(2,192)	5,711	3,519
Current tax expense (recovery) on loss (gain) from derivatives, asset impairment, disposals and other items	1,473	1,224	2,697	(1,003)	(1,321)	(2,324)
Future income taxes	(3,074)	2,785	(289)	10,396	(895)	9,501
Share of undistributed equity accounted earnings	-	-	-	(1,541)	-	(1,541)
Funds from operations, before working capital changes	72,007	5,767	77,774	96,354	2,277	98,631
Amortization of financing costs	7,757	-	7,757	5,336	-	5,336
Principal portion of government capital funding payments	2,173	-	2,173	2,047	-	2,047
Distributable income	81,937	5,767	87,704	103,737	2,277	106,014
Additional maintenance capital expenditures ⁽²⁾	(8,910)	-	(8,910)	(20,504)	-	(20,504)
Adjusted funds from operations	73,027	5,767	78,794	83,233	2,277	85,510
Per Unit (\$)						
FFO - basic	0.994	0.079	1.073	1.370	0.032	1.402
FFO - diluted	0.973	0.070	1.043	1.351	0.031	1.382
DI - basic	1.131	0.079	1.210	1.475	0.032	1.507
DI - diluted	1.064	0.070	1.134	1.439	0.031	1.470
AFFO - basic	1.008	0.079	1.087	1.183	0.033	1.216
AFFO - diluted	0.957	0.069	1.026	1.160	0.031	1.191
Distributions declared			80,575			78,084
Distributions declared per unit			1.1100			1.1100
Basic weighted average number of units (thousands)			72,460			70,336
Diluted weighted average number of units (thousands)			82,558			73,392

Reconciliation of Cash Provided by Operating Activities to Distributable Income and Adjusted Funds from Operations ⁽¹⁾

<i>(thousands of Canadian dollars)</i>	Q1-08	Q2-08	Q3-08	Q4-08	YTD Dec.	YTD Dec.
					2008	2007
Cash provided by operating activities	11,969	6,698	40,136	46,339	105,142	115,587
Add (Deduct):						
Net change in operating assets and liabilities	9,755	11,533	(12,199)	(18,905)	(9,816)	(4,755)
Current tax expense (recovery) on loss (gain) from derivatives, asset impairment, disposals and other items	104	(1,272)	370	3,495	2,697	(2,324)
Net provisions and payments for self-insured liabilities	307	6,901	(2,122)	2,590	7,676	9,100
Depreciation for FFEC	(4,166)	(4,567)	(4,842)	(5,865)	(19,440)	(14,351)
Other	257	(36)	(136)	(813)	(728)	710
Principal portion of government capital funding payments	541	540	539	553	2,173	2,047
Distributable income	18,767	19,797	21,746	27,394	87,704	106,014
Additional maintenance capital expenditures	(338)	(3,072)	(1,760)	(3,740)	(8,910)	(20,504)
Adjusted funds from operations	18,429	16,725	19,986	23,654	78,794	85,510

1. "EBITDA", "funds from operations", "distributable income" and "adjusted funds from operations" are not recognized measures under GAAP and do not have a standardized meaning prescribed by GAAP. Refer to discussion of non-GAAP measures.

2. Represents total facility maintenance capital expenditures less depreciation for furniture, fixtures, equipment and computers (FFEC) already deducted in determining Distributable Income.

3. Revised from originally reported amounts, for discontinued operations identified in 2009.

EXTENDICARE HEALTH SERVICES, INC.

OPERATING STATISTICS

(unaudited)

	2009				2008						2007	2006	2005
	Q1	Q2	Q3	9 mo's	Q1	Q2	Q3	9 mo's	Q4	Total	Total	Total	Total
6 CENSUS - same-facility basis (excludes managed facilities)													
7 Average occupancy													
8 Nursing	89.3%	88.3%	88.8%	88.8%	89.1%	88.1%	88.5%	88.6%	88.0%	88.4%			
9 Assisted living	82.5%	82.6%	81.2%	82.1%	84.7%	84.9%	84.4%	84.7%	83.2%	84.3%			
10 Combined	89.2%	88.2%	88.7%	88.7%	89.0%	88.1%	88.4%	88.5%	88.0%	88.4%			
11 Skilled nursing facility - average daily census by payor source													
12 Medicare	2,490	2,372	2,267	2,376	2,740	2,643	2,433	2,605	2,378	2,548			
13 Managed Care	943	945	946	944	840	921	911	890	876	887			
14 Skilled Mix	3,433	3,317	3,213	3,320	3,580	3,564	3,344	3,495	3,254	3,435			
15 Private/other	1,502	1,511	1,571	1,528	1,548	1,554	1,655	1,586	1,661	1,604			
16 Quality Mix	4,935	4,828	4,784	4,848	5,128	5,118	4,999	5,081	4,915	5,039			
17 Medicaid	9,449	9,386	9,474	9,437	9,443	9,284	9,455	9,395	9,468	9,413			
18 Total	14,384	14,214	14,258	14,285	14,571	14,402	14,454	14,476	14,383	14,452			
19 Skilled nursing facility - percent of average daily census by payor source													
20 Medicare	17.3%	16.7%	15.9%	16.6%	18.8%	18.3%	16.8%	18.0%	16.5%	17.6%			
21 Managed Care	6.6%	6.6%	6.6%	6.6%	5.8%	6.4%	6.3%	6.1%	6.1%	6.2%			
22 Skilled Mix	23.9%	23.3%	22.5%	23.2%	24.6%	24.7%	23.1%	24.1%	22.6%	23.8%			
23 Private/other	10.4%	10.7%	11.1%	10.7%	10.6%	10.8%	11.5%	11.0%	11.6%	11.1%			
24 Quality Mix	34.3%	34.0%	33.6%	33.9%	35.2%	35.5%	34.6%	35.1%	34.2%	34.9%			
25 Medicaid	65.7%	66.0%	66.4%	66.1%	64.8%	64.5%	65.4%	64.9%	65.8%	65.1%			
26 Assisted living facility - average daily census by payor source													
27 Private/other	160	160	158	160	169	165	165	166	165	166			
28 Medicaid	44	44	43	43	40	45	43	43	40	42			
29 Total	204	204	201	203	209	210	208	209	205	208			
30 Assisted living facility - percent of average daily census by payor source													
31 Private/other	78.6%	78.5%	78.9%	78.7%	80.9%	78.5%	79.1%	79.5%	80.5%	79.7%			
32 Medicaid	21.4%	21.5%	21.1%	21.3%	19.1%	21.5%	20.9%	20.5%	19.5%	20.3%			
33 CENSUS - continuing operations (excludes managed facilities)													
34 Average occupancy													
35 Nursing	89.3%	88.3%	88.8%	88.8%	89.1%	87.9%	88.4%	88.5%	88.1%	88.4%	90.3%	91.8%	93.3%
36 Assisted living	82.5%	82.6%	81.2%	82.1%	84.7%	84.9%	84.4%	84.7%	83.2%	84.3%	84.0%	69.8%	78.7%
37 Combined	89.2%	88.2%	88.7%	88.7%	89.0%	87.9%	88.4%	88.4%	88.0%	88.3%	90.2%	91.5%	93.1%
38 Skilled nursing facility - average daily census by payor source													
39 Medicare	2,510	2,390	2,283	2,394	2,739	2,652	2,456	2,615	2,400	2,561	2,347	2,282	2,214
40 Managed Care	958	959	962	959	841	925	922	896	891	895	635	498	375
41 Skilled Mix	3,468	3,349	3,245	3,353	3,580	3,577	3,378	3,511	3,291	3,456	2,982	2,780	2,589
42 Private/other	1,516	1,521	1,584	1,540	1,554	1,565	1,671	1,597	1,668	1,615	1,380	1,399	1,492
43 Quality Mix	4,984	4,870	4,829	4,893	5,134	5,142	5,049	5,108	4,959	5,071	4,362	4,179	4,081
44 Medicaid	9,473	9,416	9,504	9,465	9,444	9,291	9,467	9,401	9,494	9,424	8,296	8,022	7,777
45 Total	14,457	14,286	14,333	14,358	14,578	14,433	14,516	14,509	14,453	14,495	12,658	12,201	11,858
46 Skilled nursing facility - percent of average daily census by payor source													
47 Medicare	17.4%	16.7%	15.9%	16.7%	18.8%	18.4%	16.9%	18.0%	16.6%	17.7%	18.6%	18.7%	18.7%
48 Managed Care	6.6%	6.7%	6.8%	6.7%	5.8%	6.4%	6.4%	6.2%	6.2%	6.2%	5.0%	4.1%	3.1%
49 Skilled Mix	24.0%	23.4%	22.7%	23.4%	24.6%	24.8%	23.3%	24.2%	22.8%	23.9%	23.6%	22.8%	21.8%
50 Private/other	10.5%	10.7%	11.0%	10.7%	10.6%	10.8%	11.5%	11.0%	11.5%	11.1%	10.9%	11.5%	12.6%
51 Quality Mix	34.5%	34.1%	33.7%	34.1%	35.2%	35.6%	34.8%	35.2%	34.3%	35.0%	34.5%	34.3%	34.4%
52 Medicaid	65.5%	65.9%	66.3%	65.9%	64.8%	64.4%	65.2%	64.8%	65.7%	65.0%	65.5%	65.7%	65.6%
53 Assisted living facility - average daily census by payor source													
54 Private/other	160	160	158	160	169	165	165	166	165	166	97	89	119
55 Medicaid	44	44	43	43	40	45	43	43	40	42	36	26	24
56 Total	204	204	201	203	209	210	208	209	205	208	133	115	143
57 Assisted living facility - percent of average daily census by payor source													
58 Private/other	78.6%	78.5%	78.9%	78.7%	80.9%	78.5%	79.1%	79.5%	80.5%	79.7%	73.0%	77.6%	82.8%
59 Medicaid	21.4%	21.5%	21.1%	21.3%	19.1%	21.5%	20.9%	20.5%	19.5%	20.3%	27.0%	22.4%	17.2%

EXTENDICARE HEALTH SERVICES, INC.

OPERATING STATISTICS

(unaudited)

	2009				2008						2007	2006	2005
	Q1	Q2	Q3	9 mo's	Q1	Q2	Q3	9 mo's	Q4	Total	Total	Total	Total
60 REVENUE - same-facility basis (excludes managed facilities)													
61 Skilled nursing facility - percent of revenue by payor source (includes prior period settlement adjustments)													
62 Medicare	34.5%	34.0%	32.9%	33.8%	36.1%	35.5%	33.1%	34.9%	33.1%	34.4%			
63 Managed Care	<u>10.1%</u>	<u>10.4%</u>	<u>10.0%</u>	<u>10.2%</u>	<u>8.3%</u>	<u>9.7%</u>	<u>9.7%</u>	<u>9.2%</u>	<u>9.4%</u>	<u>9.3%</u>			
64 Skilled Mix	44.6%	44.4%	42.9%	44.0%	44.4%	45.2%	42.8%	44.1%	42.5%	43.7%			
65 Private/other	<u>9.0%</u>	<u>9.3%</u>	<u>9.6%</u>	<u>9.3%</u>	<u>9.6%</u>	<u>9.2%</u>	<u>10.1%</u>	<u>9.6%</u>	<u>10.0%</u>	<u>9.7%</u>			
66 Quality Mix	53.6%	53.7%	52.5%	53.3%	54.0%	54.4%	52.9%	53.7%	52.5%	53.4%			
67 Medicaid	46.4%	46.3%	47.5%	46.7%	46.0%	45.6%	47.1%	46.3%	47.5%	46.6%			
68 Skilled nursing facility - percent of revenue by payor source (excludes prior period settlement adjustments)													
69 Medicare	34.6%	34.1%	32.8%	33.9%	36.1%	35.5%	33.1%	34.9%	33.2%	34.5%			
70 Managed Care	<u>10.1%</u>	<u>10.3%</u>	<u>10.2%</u>	<u>10.2%</u>	<u>8.3%</u>	<u>9.7%</u>	<u>9.7%</u>	<u>9.2%</u>	<u>9.4%</u>	<u>9.3%</u>			
71 Skilled Mix	44.7%	44.4%	43.0%	44.1%	44.4%	45.2%	42.8%	44.1%	42.6%	43.8%			
72 Private/other	<u>9.0%</u>	<u>9.3%</u>	<u>9.6%</u>	<u>9.3%</u>	<u>9.6%</u>	<u>9.2%</u>	<u>10.1%</u>	<u>9.6%</u>	<u>10.0%</u>	<u>9.7%</u>			
73 Quality Mix	53.7%	53.7%	52.6%	53.4%	54.0%	54.4%	52.9%	53.7%	52.6%	53.5%			
74 Medicaid	46.3%	46.3%	47.4%	46.6%	46.0%	45.6%	47.1%	46.3%	47.4%	46.5%			
75 Assisted living facility - percent of revenue by payor source													
76 Private/other	84.8%	83.0%	83.1%	83.6%	85.4%	83.4%	84.2%	84.3%	83.9%	84.2%			
77 Medicaid	15.2%	17.0%	16.9%	16.4%	14.6%	16.6%	15.8%	15.7%	16.1%	15.8%			
78 REVENUE - continuing operations (excludes managed facilities)													
79 Skilled nursing facility - percent of revenue by payor source (includes prior period settlement adjustments)													
80 Medicare	34.5%	34.0%	32.9%	33.8%	36.1%	35.5%	33.2%	34.9%	33.2%	34.5%	35.8%	35.9%	34.4%
81 Managed Care	<u>10.3%</u>	<u>10.5%</u>	<u>10.2%</u>	<u>10.3%</u>	<u>8.3%</u>	<u>9.7%</u>	<u>9.8%</u>	<u>9.3%</u>	<u>9.5%</u>	<u>9.3%</u>	<u>7.4%</u>	<u>5.9%</u>	<u>4.4%</u>
82 Skilled Mix	44.8%	44.5%	43.1%	44.1%	44.4%	45.2%	43.0%	44.2%	42.7%	43.8%	43.2%	41.8%	38.8%
83 Private/other	<u>9.0%</u>	<u>9.3%</u>	<u>9.6%</u>	<u>9.3%</u>	<u>9.6%</u>	<u>9.3%</u>	<u>10.1%</u>	<u>9.7%</u>	<u>10.0%</u>	<u>9.8%</u>	<u>9.7%</u>	<u>10.3%</u>	<u>10.8%</u>
84 Quality Mix	53.8%	53.8%	52.7%	53.4%	54.0%	54.5%	53.1%	53.9%	52.7%	53.6%	52.9%	52.1%	49.6%
85 Medicaid	46.2%	46.2%	47.3%	46.6%	46.0%	45.5%	46.9%	46.1%	47.3%	46.4%	47.1%	47.9%	50.4%
86 Skilled nursing facility - percent of revenue by payor source (excludes prior period settlement adjustments)													
87 Medicare	34.6%	34.1%	32.9%	33.9%	36.1%	35.5%	33.2%	34.9%	33.2%	34.5%	35.8%	35.9%	35.6%
88 Managed Care	<u>10.3%</u>	<u>10.4%</u>	<u>10.3%</u>	<u>10.3%</u>	<u>8.3%</u>	<u>9.7%</u>	<u>9.8%</u>	<u>9.3%</u>	<u>9.6%</u>	<u>9.3%</u>	<u>7.4%</u>	<u>6.0%</u>	<u>4.6%</u>
89 Skilled Mix	44.9%	44.5%	43.2%	44.2%	44.4%	45.2%	43.0%	44.2%	42.8%	43.8%	43.2%	41.9%	40.2%
90 Private/other	<u>9.0%</u>	<u>9.3%</u>	<u>9.5%</u>	<u>9.3%</u>	<u>9.6%</u>	<u>9.3%</u>	<u>10.1%</u>	<u>9.7%</u>	<u>10.0%</u>	<u>9.8%</u>	<u>9.7%</u>	<u>10.3%</u>	<u>11.1%</u>
91 Quality Mix	53.9%	53.8%	52.7%	53.5%	54.0%	54.5%	53.1%	53.9%	52.8%	53.6%	52.9%	52.2%	51.3%
92 Medicaid	46.1%	46.2%	47.3%	46.5%	46.0%	45.5%	46.9%	46.1%	47.2%	46.4%	47.1%	47.8%	48.7%
93 Skilled nursing and assisted living facility - percent of revenue by payor source (includes prior period settlement adjustments)													
94 Medicare	34.3%	33.9%	32.8%	33.7%	35.9%	35.3%	33.1%	34.8%	33.1%	34.3%	35.7%	35.8%	34.2%
95 Managed Care	<u>10.2%</u>	<u>10.5%</u>	<u>10.1%</u>	<u>10.3%</u>	<u>8.3%</u>	<u>9.7%</u>	<u>9.7%</u>	<u>9.2%</u>	<u>9.5%</u>	<u>9.3%</u>	<u>7.3%</u>	<u>5.9%</u>	<u>4.4%</u>
96 Skilled Mix	44.5%	44.4%	42.9%	44.0%	44.2%	45.0%	42.8%	44.0%	42.6%	43.6%	43.0%	41.7%	38.6%
97 Private/other	<u>9.4%</u>	<u>9.6%</u>	<u>9.9%</u>	<u>9.6%</u>	<u>9.9%</u>	<u>9.6%</u>	<u>10.5%</u>	<u>10.0%</u>	<u>10.3%</u>	<u>10.1%</u>	<u>10.0%</u>	<u>10.5%</u>	<u>11.1%</u>
98 Quality Mix	53.9%	54.0%	52.8%	53.6%	54.1%	54.6%	53.3%	54.0%	52.9%	53.7%	53.0%	52.2%	49.7%
99 Medicaid	46.1%	46.0%	47.2%	46.4%	45.9%	45.4%	46.7%	46.0%	47.1%	46.3%	47.0%	47.8%	50.3%
100 SKILLED NURSING FACILITY AVERAGE REVENUE PER RESIDENT DAY BY PAYOR SOURCE (US \$) (includes prior period settlement adjustments)													
101 Medicare Part A only	447.30	454.15	456.70	452.60	411.31	418.84	420.78	416.83	438.92	422.03	395.73	372.18	345.35
102 Medicare (Parts A & B)	489.95	501.64	506.77	499.25	447.14	454.11	462.33	454.27	480.70	460.50	431.99	406.21	376.26
103 Managed Care	380.44	387.00	372.69	380.01	334.98	357.99	361.65	352.09	372.46	357.19	326.99	308.85	286.90
104 Private/other	211.96	215.20	212.84	213.33	209.36	201.07	206.99	205.83	207.74	206.32	199.77	190.22	174.67
105 Medicaid	173.89	172.76	175.13	173.93	165.40	166.43	169.21	167.03	173.08	168.56	160.72	154.39	157.12
106 Weighted average	246.45	246.67	245.39	246.17	232.81	235.33	235.37	234.50	240.45	235.99	223.61	211.91	204.35
107 SKILLED NURSING FACILITY AVERAGE REVENUE PER RESIDENT DAY BY PAYOR SOURCE (US \$) (excludes prior period settlement adjustments)													
108 Medicare Part A only	447.30	454.15	456.70	452.60	411.85	418.84	420.78	417.02	438.92	422.18	395.69	372.53	348.07
109 Medicare (Parts A & B)	489.95	501.64	506.77	499.25	447.68	454.11	462.33	454.46	480.70	460.64	431.95	406.56	378.99
110 Managed Care	380.44	381.40	378.22	380.01	334.98	357.99	361.65	352.09	372.46	357.19	326.99	308.85	286.90
111 Private/other	211.96	215.20	212.84	213.33	209.36	201.07	206.99	205.83	207.74	206.32	199.77	190.22	174.67
112 Medicaid	173.05	172.23	175.12	173.24	165.27	166.52	169.30	167.04	172.70	168.47	160.67	153.67	147.45
113 Weighted average	245.90	245.95	245.75	245.70	232.82	235.38	235.43	234.54	240.20	235.96	223.57	211.50	198.52

Note: Managed Care refers to Health Maintenance Organization and Commercial Insurance, each of which provide a form of health coverage in the U.S.

EXTENDICARE REIT
Facility Location and Resident Capacity
at September 30, 2009

By State/Province	Nursing Homes						Assisted Living and Retirement Homes						Rehab Hospital / Chronic Care Unit		Total		
	Owned		Leased		Managed		Owned		Leased		Managed		# of Homes	Resident Capacity	# of Homes	Resident Capacity	
	# of Homes	Resident Capacity	# of Homes	Resident Capacity	# of Homes	Resident Capacity	# of Homes	Resident Capacity	# of Homes	Resident Capacity	# of Homes	Resident Capacity					
United States							(note 1)		(note 1)				(note 2)				
1 Pennsylvania	21	2,625	-	-	5	519	-	-	-	-	5	155	-	-	31	3,299	
2 Michigan	25	2,644	-	-	-	-	-	-	-	-	1	51	1	24	27	2,719	
3 Wisconsin	26	2,189	-	-	-	-	2	135	-	-	-	-	-	-	28	2,324	
4 Ohio	20	2,083	2	208	-	-	-	30	-	-	-	-	-	-	22	2,321	
5 Kentucky	21	1,766	-	-	-	-	-	-	-	-	-	-	-	-	21	1,766	
6 Washington	13	1,375	2	166	-	-	1	47	-	-	-	-	-	-	16	1,588	
7 Indiana	16	1,493	-	-	-	-	-	35	-	-	-	-	-	-	16	1,528	
8 Minnesota	8	972	-	-	-	-	-	-	-	-	-	-	-	-	8	972	
9 Idaho	2	194	-	-	-	-	-	-	-	-	-	-	-	-	2	194	
10 Oregon	2	166	-	-	-	-	-	-	-	-	-	-	-	-	2	166	
11 Delaware	1	120	-	-	-	-	-	-	-	-	-	-	-	-	1	120	
12 West Virginia	1	120	-	-	-	-	-	-	-	-	-	-	-	-	1	120	
Total United States	156	15,747	4	374	5	519	3	247	-	-	6	206	1	24	175	17,117	
Canada																	
1 Ontario	25	3,834	9	1,155	21	3,163	-	-	-	76	1	417	1	120	57	8,765	
2 Alberta	13	1,113	-	-	1	102	-	-	-	-	-	-	-	-	14	1,215	
3 Manitoba	5	762	-	-	-	-	-	-	-	-	2	215	-	-	7	977	
4 Saskatchewan	5	654	-	-	-	-	-	-	-	-	-	-	-	-	5	654	
Total Canada	48	6,363	9	1,155	22	3,265	-	-	-	76	3	632	1	120	83	11,611	
TOTAL	204	22,110	13	1,529	27	3,784	3	247	-	76	9	838	2	144	258	28,728	
Total homes operated:							Nursing Homes			Assisted Living and Retirement			Rehab Hospital / Chronic Care Unit		Total		
							# of Homes	Resident Capacity				# of Homes	Resident Capacity	# of Homes	Resident Capacity	# of Homes	Resident Capacity
United States							165	16,640				9	453	1	24	175	17,117
Canada							79	10,783				3	708	1	120	83	11,611
TOTAL							244	27,423				12	1,161	2	144	258	28,728

- Notes:**
- Some of the assisted living and retirement units are in wings attached to nursing homes. In this case, the facility is only counted once in the "Nursing Homes - # of homes" column, and the related nursing home beds and assisted living units are reported separately in the related "Resident Capacity" columns.
 - EHSI owns an inpatient rehabilitation hospital in Michigan, USA; ECI manages a chronic care hospital unit in Ontario, CA.