



SUPPLEMENTAL INFORMATION

Six Months Ended June 30, 2009

(unaudited)

EXTENDICARE
REAL ESTATE INVESTMENT TRUST

...helping people live better

Extencicare Real Estate Investment Trust

Non-GAAP Measures

Extencicare REIT assesses and measures operating results and financial position based on performance measures referred to as “EBITDA”, “net operating income”, “continuing health care operations before undernoted”, “continuing operations before undernoted”, “Distributable Income”, “Funds from Operations”, “Adjusted Funds from Operations” and “Adjusted Gross Book Value”. These are not measures recognized under GAAP and do not have standardized meanings prescribed by GAAP. These non-GAAP measures are presented in this document because either: (i) management believes that they are a relevant measure of the ability of the REIT to make cash distributions; or (ii) certain ongoing rights and obligations of the REIT may be calculated using these measures. Such non-GAAP measures may differ from similar computations as reported by other issuers and, accordingly, may not be comparable to similarly titled measures as reported by such issuers. They are not intended to replace earnings (loss) from operations, net earnings (loss) for the period, cash flow, or other measures of financial performance and liquidity reported in accordance with Canadian GAAP.

References to “EBITDA” in this document are to earnings from continuing operations before interest, income taxes, depreciation, amortization, and accretion. In this calculation, the REIT has excluded the line items “loss (gain) on derivative financial instruments and foreign exchange” and “loss (gain) from restructuring charges, asset impairment, disposals and other items”. These line items are reported separately because they relate to the change in the fair value of, or gains and losses on termination of, interest rate agreements and foreign currency contracts, as well as gains or losses on the disposal or impairment of assets, provisions for restructuring charges, foreign exchange gains or losses on capital items, and the write-off of unamortized financing costs on early retirement of debt. These items are reported separately and excluded from EBITDA, because they are transitional in nature and would otherwise distort historical trends. Management believes that certain lenders, investors and analysts use EBITDA to measure a company’s ability to service debt and meet other payment obligations, and as a common valuation measurement in the long-term care industry. For example, certain of EHSI’s debt covenants use EBITDA in their calculations. EBITDA is presented by the REIT on a consistent basis from period to period, thereby allowing for consistent comparability of its operating performance.

In addition, significant income tax items that did not relate to income earned in the current period are reported separately and have been identified as “taxes associated with reorganization”. In the second quarter of 2006, an income tax provision was recorded with respect to the 2006 reorganization and related primarily to withholding taxes on the cumulative undistributed share of earnings of EHSI.

The above line items are calculated on an after-tax basis as a means of deriving the remaining earnings from operations and related diluted earnings per unit, the results of which are referred to as either “continuing health care operations before undernoted” or “continuing operations before undernoted”, as applicable. This is a measure commonly used by the REIT and its investors as a means of assessing the performance of the core operations in comparison to prior periods.

Distributable Income, or DI, is defined by Extencicare REIT’s Deed of Trust as net earnings (loss) of the REIT, on a consolidated basis, as determined in accordance with GAAP, subject to certain adjustments as set out in the REIT’s Deed of Trust. Funds from Operations, or FFO, is defined as net earnings (loss) of the REIT adjusted for non-cash items and other items not representative of the REIT’s operating performance. Adjusted Funds from Operations, or AFFO, is defined as Distributable Income further reduced by maintenance (non-growth) capital expenditures not already reflected in the calculation of Distributable Income.

EXTENDICARE REIT
Quarterly Earnings (Loss) (note)
(unaudited)

(thousands of Canadian dollars except per unit/share amounts)

	2009			2008						2007	2006	2005
	Q1	Q2	Total	Q1	Q2	6 mo's	Q3	Q4	Total	Total	Total	Total
				------(revised)-----						(revised)	(revised)	(revised)
Revenue												
Nursing centers												
United States	413,935	386,815	800,750	321,925	324,165	646,090	338,804	398,995	1,383,889	1,120,825	1,073,772	1,074,967
Canada	114,384	118,860	233,244	105,574	108,763	214,337	110,488	121,306	446,131	418,658	399,222	382,377
Assisted living centers - U.S.	1,782	1,722	3,504	1,489	1,478	2,967	1,611	1,693	6,271	3,640	3,388	4,408
Home health care - Canada ¹	36,004	38,819	74,823	34,311	39,503	73,814	36,382	38,732	148,928	141,797	141,104	128,144
Outpatient therapy - U.S.	3,731	3,505	7,236	2,992	3,134	6,126	3,286	3,544	12,956	12,259	12,384	13,644
Other	14,413	13,425	27,838	11,141	11,593	22,734	11,379	11,782	45,895	47,035	43,169	38,955
	584,249	563,146	1,147,395	477,432	488,636	966,068	501,950	576,052	2,044,070	1,744,214	1,673,039	1,642,495
Operating costs	495,847	467,824	963,671	411,709	420,462	832,171	431,403	490,690	1,754,264	1,464,958	1,404,153	1,367,428
Administrative costs	19,923	18,924	38,847	16,448	19,515	35,963	16,146	19,332	71,441	61,882	67,916	61,448
Lease costs	3,692	3,658	7,350	3,069	3,252	6,321	3,266	3,786	13,373	12,327	13,693	14,541
	64,787	72,740	137,527	46,206	45,407	91,613	51,135	62,244	204,992	205,047	187,277	199,078
Depreciation and amortization	17,719	16,787	34,506	13,505	14,058	27,563	14,610	17,133	59,306	47,567	45,843	45,739
Accretion expense	444	424	868	357	360	717	367	409	1,493	1,260	1,192	1,347
Interest expense	25,837	24,479	50,316	21,350	21,226	42,576	23,552	26,459	92,587	77,024	64,429	58,276
Interest revenue	(1,128)	(712)	(1,840)	(1,450)	(1,434)	(2,884)	(1,882)	(1,578)	(6,344)	(8,359)	(6,958)	(7,406)
Earnings before undernoted	21,915	31,762	53,677	12,444	11,197	23,641	14,488	19,821	57,950	87,555	82,771	101,122
Gain (loss) on derivative financial instruments and foreign exchange	(4,950)	12,424	7,474	(4,212)	2,045	(2,167)	(3,046)	(20,131)	(25,344)	18,018	(66,750)	(2,248)
Gain (loss) from asset impairment, disposals and other items	257	(594)	(337)	-	-	-	(2,315)	1,460	(855)	2,192	(55,181)	14,602
Earnings (loss) from continuing operations before income taxes	17,222	43,592	60,814	8,232	13,242	21,474	9,127	1,150	31,751	107,765	(39,160)	113,476
Income tax expense (recovery)												
Current	11,171	15,086	26,257	6,285	5,173	11,458	6,431	8,987	26,876	24,359	3,337	38,647
Future	1,601	(1,204)	397	(1,644)	(1,440)	(3,084)	(866)	862	(3,088)	10,365	(10,134)	(2,083)
Taxes assoc. with reorganization	-	-	-	-	-	-	-	-	-	-	15,570	-
	12,772	13,882	26,654	4,641	3,733	8,374	5,565	9,849	23,788	34,724	8,773	36,564
Earnings (loss) from continuing health care operations	4,450	29,710	34,160	3,591	9,509	13,100	3,562	(8,699)	7,963	73,041	(47,933)	76,912
Share of equity accounted earnings	-	-	-	-	-	-	-	-	-	1,541	5,220	3,928
Earnings (loss) from continuing operations	4,450	29,710	34,160	3,591	9,509	13,100	3,562	(8,699)	7,963	74,582	(42,713)	80,840
Earnings (loss) from discontinued operations, net of income taxes	(793)	534	(259)	(13)	1,168	1,155	41	4,229	5,425	(4,201)	6,985	13,355
Net earnings (loss)	3,657	30,244	33,901	3,578	10,677	14,255	3,603	(4,470)	13,388	70,381	(35,728)	94,195
Preferred share dividends	-	-	-	-	-	-	-	-	-	-	648	687
Earnings (loss) attributable to common equity	3,657	30,244	33,901	3,578	10,677	14,255	3,603	(4,470)	13,388	70,381	(36,376)	93,508
Components of Diluted Earnings (Loss) per Unit/Share												
Health care operations before undernoted ³	0.13	0.25	0.38	0.10	0.11	0.21	0.11	0.11	0.43	0.84	0.82	0.98
Gain (loss) on derivative financial instruments and foreign exchange	(0.07)	0.16	0.09	(0.05)	0.03	(0.02)	(0.05)	(0.24)	(0.31)	0.18	(0.81)	(0.02)
Gain (loss) from asset impairment, disposals and other items	-	-	-	-	-	-	(0.02)	0.01	(0.01)	0.02	(0.49)	0.14
Taxes assoc. with reorganization	-	-	-	-	-	-	-	-	-	-	(0.23)	-
Share of equity accounted earnings	-	-	-	-	-	-	-	-	-	0.02	0.08	0.05
	0.06	0.41	0.47	0.05	0.14	0.19	0.04	(0.12)	0.11	1.06	(0.63)	1.15
Earnings (loss) from discontinued operations, net of income taxes	(0.01)	-	(0.01)	-	0.01	0.01	0.01	0.05	0.07	(0.06)	0.10	0.19
	0.05	0.41	0.46	0.05	0.15	0.20	0.05	(0.07)	0.18	1.00	(0.53)	1.34
¹ ParaMed home health care hours (000's)	1,090	1,143	2,233	1,101	1,136	2,237	1,120	1,138	4,495	4,571	4,776	4,532
² EBITDA as a % of revenue	11.1%	12.9%	12.0%	9.7%	9.3%	9.5%	10.2%	10.8%	10.0%	11.8%	11.2%	12.1%
³ Earnings from continuing health care prior to gain (loss) on derivative financial instruments and foreign exchange, asset impairment, disposals and other items	9,524	18,402	27,926	7,120	7,582	14,702	8,250	7,932	30,884	58,669	57,460	68,760

Note: Certain comparative figures have been revised from those originally reported to conform to the presentation in 2009, mainly for discontinued operations.

EXTENDICARE REIT
Quarterly Segmented Information (note 1)
(unaudited)
(thousands of dollars)

	2009			2008						2007	2006	2005
	Q1	Q2	6mo's	Q1	Q2	6mo's	Q3	Q4	Total	Total	Total	
9 Revenue												
12 U.S. operations in (US\$)	346,260	345,449	691,709	333,616	333,867	667,483	338,780	343,017	1,349,280	1,092,750	992,025	927,292
13 Translation to Canadian dollars	85,041	57,588	142,629	1,400	3,405	4,805	13,711	70,536	89,052	81,739	133,031	196,217
14 U.S. operations (CS)	431,301	403,037	834,338	335,016	337,272	672,288	352,491	413,553	1,438,332	1,174,489	1,125,056	1,123,509
15 Canadian operations	152,948	160,109	313,057	142,416	151,364	293,780	149,459	162,499	605,738	569,725	547,983	518,986
16	584,249	563,146	1,147,395	477,432	488,636	966,068	501,950	576,052	2,044,070	1,744,214	1,673,039	1,642,495
17	-	-	-	-	-	-	-	-	-	-	-	-
27 Net Operating Income (revenue less operating expenses)												
30 U.S. operations in (US\$)	55,775	62,683	118,458	49,746	45,892	95,638	46,599	51,157	193,394	186,578	170,598	165,520
31 Translation to Canadian dollars	13,697	10,729	24,426	207	481	688	1,929	10,147	12,764	13,956	22,877	35,028
32 U.S. operations (CS)	69,472	73,412	142,884	49,953	46,373	96,326	48,528	61,304	206,158	200,534	193,475	200,548
33 Canadian operations	18,930	21,910	40,840	15,770	21,801	37,571	22,019	24,058	83,648	78,722	75,411	74,519
34	88,402	95,322	183,724	65,723	68,174	133,897	70,547	85,362	289,806	279,256	268,886	275,067
35	-	-	-	-	-	-	-	-	-	-	-	-
36 EBITDA												
39 U.S. operations in (US\$)	41,872	48,862	90,734	36,605	32,401	69,006	34,013	38,187	141,206	140,878	124,859	125,102
40 Translation to Canadian dollars	10,283	8,427	18,710	152	345	497	1,400	7,424	9,321	10,538	16,745	26,474
41 U.S. operations (CS)	52,155	57,289	109,444	36,757	32,746	69,503	35,413	45,611	150,527	151,416	141,604	151,576
42 Canadian operations	12,632	15,451	28,083	9,449	12,661	22,110	15,722	16,633	54,465	53,631	45,673	47,502
43	64,787	72,740	137,527	46,206	45,407	91,613	51,135	62,244	204,992	205,047	187,277	199,078
44	-	-	-	-	-	-	-	-	-	-	-	-
45 Health Care Earnings from Continuing Operations - before separately reported gains/losses (note 2)												
46 U.S. operations in (US\$)	7,808	13,950	21,758	7,160	5,120	12,280	4,756	4,017	21,053	43,505	41,871	43,180
47 Translation to Canadian dollars	1,924	2,561	4,485	29	62	91	229	1,073	1,393	3,353	5,285	9,136
48 U.S. operations (CS)	9,732	16,511	26,243	7,189	5,182	12,371	4,985	5,090	22,446	46,858	47,156	52,316
49 Canadian operations	(208)	1,891	1,683	(69)	2,400	2,331	3,265	2,842	8,438	11,811	10,304	16,444
50	9,524	18,402	27,926	7,120	7,582	14,702	8,250	7,932	30,884	58,669	57,460	68,760
51	-	-	-	-	-	-	-	-	-	-	-	-
52 Health Care Earnings (Loss) from Continuing Operations												
53 U.S. operations in (US\$)	5,561	20,919	26,480	3,031	5,939	8,970	(204)	(9,053)	(287)	50,689	(4,812)	48,092
54 Translation to Canadian dollars	1,392	4,074	5,466	-	45	45	(18)	(1,318)	(1,291)	4,413	(786)	9,964
55 U.S. operations (CS)	6,953	24,993	31,946	3,031	5,984	9,015	(222)	(10,371)	(1,578)	55,102	(5,598)	58,056
56 Canadian operations	(2,503)	4,717	2,214	560	3,525	4,085	3,784	1,672	9,541	17,939	(42,335)	18,856
57	4,450	29,710	34,160	3,591	9,509	13,100	3,562	(8,699)	7,963	73,041	(47,933)	76,912
58	-	-	-	-	-	-	-	-	-	-	-	-
59 Health Care Net Earnings (Loss)												
60 U.S. operations in (US\$)	4,910	21,391	26,301	3,016	7,098	10,114	(173)	(5,523)	4,418	47,037	1,265	59,115
61 Translation to Canadian dollars	1,250	4,136	5,386	2	54	56	(8)	(619)	(571)	3,864	122	12,296
62 U.S. operations (CS)	6,160	25,527	31,687	3,018	7,152	10,170	(181)	(6,142)	3,847	50,901	1,387	71,411
63 Canadian operations	(2,503)	4,717	2,214	560	3,525	4,085	3,784	1,672	9,541	17,939	(42,335)	18,856
64	3,657	30,244	33,901	3,578	10,677	14,255	3,603	(4,470)	13,388	68,840	(40,948)	90,267
65	-	-	-	-	-	-	-	-	-	-	-	-
66 Average US/Cdn dollar exchange rate (note 3)	1.2456	1.1672	1.2062	1.0042	1.0102	1.0072	1.0406	1.2078	1.0660	1.0748	1.1341	1.2116

Notes:

- Certain comparative figures have been revised to conform to the presentation in 2009, mainly for discontinued operations.
- Health care net earnings before gain (loss) on derivative financial instruments and foreign exchange, net of tax, and gain (loss) from restructuring charges, asset disposals and other items, net of tax.
- These are the actual Bank of Canada average rates of exchange for the period. The year-to-date revenue and expenses of self-sustaining foreign operations are translated at the average year-to-date rates of exchange, and the results of the quarters are calculated deducting the previously reported year-to-date results from the current year-to-date results. In addition, specific transactions such as gains or losses related to restructuring charges, asset disposals, impairment and other items, are translated at rates of exchange in effect at the time of the transactions. Therefore, the effective exchange rates calculated from the translated amounts reported above, may differ from the actual average rates of exchange indicated for the period.

Extendicare Real Estate Investment Trust

(unaudited)

Reconciliation of EBITDA to AFFO

<i>(thousands of Canadian dollars, unless otherwise noted)</i>	2009			2008 ⁽²⁾						2007 ⁽²⁾
	Q1	Q2	Total	Q1	Q2	YTD Jun	Q3	Q4	Total	Total
EBITDA from continuing health care operations	64,787	72,740	137,527	46,206	45,407	91,613	51,135	62,244	204,992	205,047
Depreciation for FFEC	(6,066)	(5,983)	(12,049)	(4,166)	(4,567)	(8,733)	(4,842)	(5,865)	(19,440)	(14,351)
Interest expense, net	(24,709)	(23,767)	(48,476)	(19,900)	(19,792)	(39,692)	(21,670)	(24,881)	(86,243)	(68,665)
Pre-tax adjusted earnings from continuing health care operations	34,012	42,990	77,002	22,140	21,048	43,188	24,623	31,498	99,309	122,031
Current income taxes	11,171	15,086	26,257	6,285	5,173	11,458	6,431	8,987	26,876	24,359
Deduct current income tax (expense) recovery on unusual items	510	490	1,000	(580)	(279)	(859)	(262)	(352)	(1,473)	1,003
	11,681	15,576	27,257	5,705	4,894	10,599	6,169	8,635	25,403	25,362
FFO (continuing operations)	22,331	27,414	49,745	16,435	16,154	32,589	18,454	22,863	73,906	96,669
Amortization of financing costs	2,524	2,841	5,365	1,562	1,622	3,184	2,104	2,469	7,757	5,336
Principal portion of government capital funding payments	576	574	1,150	541	540	1,081	539	553	2,173	2,047
DI (continuing operations)	25,431	30,829	56,260	18,538	18,316	36,854	21,097	25,885	83,836	104,052
Facility maintenance capital expenditures	(1,258)	(1,934)	(3,192)	(338)	(3,072)	(3,410)	(1,760)	(3,740)	(8,910)	(20,504)
AFFO (continuing operations)	24,173	28,895	53,068	18,200	15,244	33,444	19,337	22,145	74,926	83,548
AFFO (discontinued operations)	204	542	746	229	1,481	1,710	649	1,509	3,868	1,962
AFFO	24,377	29,437	53,814	18,429	16,725	35,154	19,986	23,654	78,794	85,510
Per Basic Unit (\$)										
FFO (continuing operations)	0.306	0.376	0.682	0.233	0.227	0.460	0.250	0.310	1.020	1.374
AFFO (continuing operations)	0.332	0.396	0.728	0.258	0.214	0.472	0.262	0.300	1.034	1.188
AFFO	0.334	0.404	0.738	0.262	0.235	0.497	0.270	0.320	1.087	1.216
Per Diluted Unit (\$)										
FFO (continuing operations)	0.289	0.348	0.637	0.233	0.227	0.460	0.244	0.292	0.996	1.356
AFFO (continuing operations)	0.302	0.356	0.658	0.252	0.210	0.462	0.243	0.275	0.980	1.164
AFFO	0.304	0.362	0.666	0.255	0.229	0.484	0.251	0.291	1.026	1.191
Basic weighted average number of units (thousands)	72,911	72,914	72,913	70,471	71,109	70,790	74,156	74,068	72,460	70,336
Diluted weighted average number of units (thousands)	86,736	86,727	86,733	76,250	77,869	77,058	88,041	87,953	82,558	73,392

Capital Additions

<i>(thousands of Canadian dollars)</i>	2009			2008						2007
	Q1	Q2	Total	Q1	Q2	YTD Jun	Q3	Q4	Total	Total
Components of REIT operations										
Growth expenditures	13,271	12,518	25,789	9,561	8,638	18,199	14,637	6,348	39,184	40,107
Facility maintenance	7,324	7,917	15,241	4,504	7,639	12,143	6,602	9,605	28,350	34,855
Consolidated reported	20,595	20,435	41,030	14,065	16,277	30,342	21,239	15,953	67,534	74,962

- “EBITDA”, “funds from operations”, “distributable income” and “adjusted funds from operations” are not recognized measures under GAAP and do not have a standardized meaning prescribed by GAAP. Refer to discussion of non-GAAP measures.
- Revised from originally reported amounts, for discontinued operations identified in the 2009 first quarter.

Extendicare Real Estate Investment Trust

(unaudited)

Reconciliation of Net Earnings to Funds from Operations, Distributable Income and Adjusted Funds from Operations ⁽¹⁾

<i>(thousands of Canadian dollars unless otherwise noted)</i>	Q2 2009			YTD June 2009		
	Contin'g	Discont'd	Total	Contin'g	Discont'd	Total
Net earnings	29,710	534	30,244	34,160	(259)	33,901
Adjustments:						
Depreciation and amortization expense	16,787	(5)	16,782	34,506	159	34,665
Deduct depreciation for FFEC	(5,983)	-	(5,983)	(12,049)	-	(12,049)
Accretion expense	424	13	437	868	28	896
Loss (gain) on derivative financial instruments and foreign exchange	(12,424)	-	(12,424)	(7,474)	-	(7,474)
Loss (gain) from asset impairment, disposals and other items	594	-	594	337	(1,426)	(1,089)
Current tax expense (recovery) on loss (gain) from derivatives, asset impairment, disposals and other items	(490)	-	(490)	(1,000)	2,250	1,250
Future income taxes	(1,204)	-	(1,204)	397	(6)	391
Funds from operations, before working capital changes	27,414	542	27,956	49,745	746	50,491
Amortization of deferred financing costs	2,841	-	2,841	5,365	-	5,365
Principal portion of government capital funding payments	574	-	574	1,150	-	1,150
Distributable income	30,829	542	31,371	56,260	746	57,006
Additional maintenance capital expenditures ⁽²⁾	(1,934)	-	(1,934)	(3,192)	-	(3,192)
Adjusted funds from operations	28,895	542	29,437	53,068	746	53,814
Per Unit (\$)						
FFO - basic	0.376	0.007	0.383	0.682	0.010	0.692
FFO - diluted	0.348	0.006	0.354	0.637	0.008	0.645
DI - basic	0.423	0.007	0.430	0.772	0.010	0.782
DI - diluted	0.379	0.005	0.384	0.695	0.008	0.703
AFFO - basic	0.396	0.008	0.404	0.728	0.010	0.738
AFFO - diluted	0.356	0.006	0.362	0.658	0.008	0.666
Distributions declared			15,317			30,602
Distributions declared per unit			0.2100			0.4200
Basic weighted average number of units (thousands)			72,914			72,913
Diluted weighted average number of units (thousands)			86,727			86,733

Reconciliation of Cash Provided by Operating Activities to Distributable Income and Adjusted Funds from Operations ⁽¹⁾

<i>(thousands of Canadian dollars)</i>	Q1-09	Q2-09	YTD Jun-09
Cash provided by operating activities	36,912	34,431	71,343
Add (Deduct):			
Net change in operating assets and liabilities	(4,966)	2,972	(1,994)
Current tax expense (recovery) on loss (gain) from derivatives, asset impairment, disposals and other items	1,740	(490)	1,250
Net provisions and payments for self-insured liabilities	(2,205)	(545)	(2,750)
Depreciation for FFEC	(6,066)	(5,983)	(12,049)
Other	(356)	412	56
Principal portion of government capital funding payments	576	574	1,150
Distributable income	25,635	31,371	57,006
Additional maintenance capital expenditures	(1,258)	(1,934)	(3,192)
Adjusted funds from operations	24,377	29,437	53,814

1. "EBITDA", "funds from operations", "distributable income" and "adjusted funds from operations" are not recognized measures under GAAP and do not have a standardized meaning prescribed by GAAP. Refer to discussion of non-GAAP measures.
2. Represents total facility maintenance capital expenditures less depreciation for furniture, fixtures, equipment and computers (FFEC) already deducted in determining Distributable Income.
3. Revised from originally reported amounts, for discontinued operations identified in 2009.

Extencicare Real Estate Investment Trust

(unaudited)

Reconciliation of Net Earnings to Funds from Operations, Distributable Income and Adjusted Funds from Operations ⁽¹⁾

<i>(thousands of Canadian dollars unless otherwise noted)</i>	Q2 2008			YTD June 2008		
	Contin'g	Discont'd	Total	Contin'g	Discont'd	Total
Net earnings	9,509	1,168	10,677	13,100	1,155	14,255
Adjustments:						
Depreciation and amortization expense	14,058	535	14,593	27,563	1,093	28,656
Deduct depreciation for FFEC	(4,567)	-	(4,567)	(8,733)	-	(8,733)
Accretion expense	360	17	377	717	40	757
Loss (gain) on derivative financial instruments and foreign exchange	(2,045)	-	(2,045)	2,167	-	2,167
Loss (gain) from asset impairment, disposals and other items	-	(106)	(106)	-	(474)	(474)
Current tax expense (recovery) on loss (gain) from derivatives, asset impairment, disposals and other items	279	(1,551)	(1,272)	859	(2,027)	(1,168)
Future income taxes	(1,440)	1,418	(22)	(3,084)	1,923	(1,161)
Funds from operations, before working capital changes	16,154	1,481	17,635	32,589	1,710	34,299
Amortization of deferred financing costs	1,622	-	1,622	3,184	-	3,184
Principal portion of government capital funding payments	540	-	540	1,081	-	1,081
Distributable income	18,316	1,481	19,797	36,854	1,710	38,564
Additional maintenance capital expenditures ⁽²⁾	(3,072)	-	(3,072)	(3,410)	-	(3,410)
Adjusted funds from operations	15,244	1,481	16,725	33,444	1,710	35,154
Per Unit (\$)						
FFO - basic	0.227	0.022	0.249	0.460	0.025	0.485
FFO - diluted	0.227	0.022	0.249	0.460	0.025	0.485
DI - basic	0.258	0.021	0.279	0.521	0.024	0.545
DI - diluted	0.251	0.019	0.270	0.506	0.022	0.528
AFFO - basic	0.214	0.021	0.235	0.472	0.025	0.497
AFFO - diluted	0.210	0.019	0.229	0.462	0.022	0.484
Distributions declared			19,902			39,460
Distributions declared per unit			0.2775			0.5550
Basic weighted average number of units (thousands)			71,109			70,790
Diluted weighted average number of units (thousands)			77,869			77,058

Reconciliation of Cash Provided by Operating Activities to Distributable Income and Adjusted Funds from Operations ⁽¹⁾

<i>(thousands of Canadian dollars)</i>	Q1-08	Q2-08	YTD Jun-08
Cash provided by operating activities	11,969	6,698	18,667
Add (Deduct):			
Net change in operating assets and liabilities	9,755	11,533	21,288
Current tax expense (recovery) on loss (gain) from derivatives, asset impairment, disposals and other items	104	(1,272)	(1,168)
Net provisions and payments for self-insured liabilities	307	6,901	7,208
Depreciation for FFEC	(4,166)	(4,567)	(8,733)
Other	257	(36)	221
Principal portion of government capital funding payments	541	540	1,081
Distributable income	18,767	19,797	38,564
Additional maintenance capital expenditures	(338)	(3,072)	(3,410)
Adjusted funds from operations	18,429	16,725	35,154

1. "EBITDA", "funds from operations", "distributable income" and "adjusted funds from operations" are not recognized measures under GAAP and do not have a standardized meaning prescribed by GAAP. Refer to discussion of non-GAAP measures.
2. Represents total facility maintenance capital expenditures less depreciation for furniture, fixtures, equipment and computers (FFEC) already deducted in determining Distributable Income.
3. Revised from originally reported amounts, for discontinued operations identified in 2009.

Extendicare Real Estate Investment Trust

(unaudited)

Reconciliation of Net Earnings (Loss) to Funds from Operations, Distributable Income and Adjusted Funds from Operations ⁽¹⁾

<i>(thousands of Canadian dollars unless otherwise noted)</i>	Year ended December 2008 ⁽³⁾			Year ended December 2007 ⁽³⁾		
	Cont'n'g	Discont'd	Total	Cont'n'g	Discont'd	Total
Net earnings (loss)	7,963	5,425	13,388	74,582	(4,201)	70,381
Adjustments:						
Depreciation and amortization expense	59,306	1,919	61,225	47,567	2,505	50,072
Deduct depreciation for FFEC	(19,440)	-	(19,440)	(14,351)	-	(14,351)
Accretion expense	1,493	80	1,573	1,260	132	1,392
Loss (gain) on derivative financial instruments and foreign exchange	25,344	-	25,344	(18,018)	-	(18,018)
Loss (gain) from asset impairment, disposals and other items	855	(7,579)	(6,724)	(2,192)	5,711	3,519
Current tax expense (recovery) on loss (gain) from derivatives, asset impairment, disposals and other items	-	-	-	-	-	-
Future income taxes	(3,088)	2,799	(289)	10,365	(864)	9,501
Share of undistributed equity accounted earnings	-	-	-	(1,541)	-	(1,541)
Funds from operations, before working capital changes	73,906	3,868	77,774	96,669	1,962	98,631
Amortization of financing costs	7,757	-	7,757	5,336	-	5,336
Principal portion of government capital funding payments	2,173	-	2,173	2,047	-	2,047
Distributable income	83,836	3,868	87,704	104,052	1,962	106,014
Additional maintenance capital expenditures ⁽²⁾	(8,910)	-	(8,910)	(20,504)	-	(20,504)
Adjusted funds from operations	74,926	3,868	78,794	83,548	1,962	85,510
Per Unit (\$)						
FFO - basic	1.020	0.053	1.073	1.374	0.028	1.402
FFO - diluted	0.996	0.047	1.043	1.356	0.026	1.382
DI - basic	1.157	0.053	1.210	1.479	0.028	1.507
DI - diluted	1.087	0.047	1.134	1.444	0.026	1.470
AFFO - basic	1.034	0.053	1.087	1.188	0.028	1.216
AFFO - diluted	0.980	0.046	1.026	1.164	0.027	1.191
Distributions declared			80,575			78,084
Distributions declared per unit			1.1100			1.1100
Basic weighted average number of units (thousands)			72,460			70,336
Diluted weighted average number of units (thousands)			82,558			73,392

Reconciliation of Cash Provided by Operating Activities to Distributable Income and Adjusted Funds from Operations ⁽¹⁾

<i>(thousands of Canadian dollars)</i>	Q1-08	Q2-08	Q3-08	Q4-08	YTD Dec.	YTD Dec.
					2008	2007
Cash provided by operating activities	11,969	6,698	40,136	46,339	105,142	115,587
Add (Deduct):						
Net change in operating assets and liabilities	9,755	11,533	(12,199)	(18,905)	(9,816)	(4,755)
Current tax expense (recovery) on loss (gain) from derivatives, asset impairment, disposals and other items	104	(1,272)	370	3,495	2,697	(2,324)
Net provisions and payments for self-insured liabilities	307	6,901	(2,122)	2,590	7,676	9,100
Depreciation for FFEC	(4,166)	(4,567)	(4,842)	(5,865)	(19,440)	(14,351)
Other	257	(36)	(136)	(813)	(728)	710
Principal portion of government capital funding payments	541	540	539	553	2,173	2,047
Distributable income	18,767	19,797	21,746	27,394	87,704	106,014
Additional maintenance capital expenditures	(338)	(3,072)	(1,760)	(3,740)	(8,910)	(20,504)
Adjusted funds from operations	18,429	16,725	19,986	23,654	78,794	85,510

1. "EBITDA", "funds from operations", "distributable income" and "adjusted funds from operations" are not recognized measures under GAAP and do not have a standardized meaning prescribed by GAAP. Refer to discussion of non-GAAP measures.

2. Represents total facility maintenance capital expenditures less depreciation for furniture, fixtures, equipment and computers (FFEC) already deducted in determining Distributable Income.

3. Revised from originally reported amounts, for discontinued operations identified in 2009.

EXTENDICARE HEALTH SERVICES, INC.

OPERATING STATISTICS

(unaudited)

	2009			2008					2007	2006	2005	
	Q1	Q2	6mo's	Q1	Q2	6mo's	Q3	Q4	Total	Total	Total	
6 CENSUS - same-facility basis (excludes managed facilities)												
7 Average occupancy												
8 Nursing	88.9%	87.8%	88.4%	89.1%	88.1%	88.6%	88.4%	87.9%	88.4%			
9 Assisted living	82.5%	82.6%	82.6%	84.7%	84.9%	84.8%	84.4%	83.2%	84.3%			
10 Combined	88.9%	87.7%	88.3%	89.0%	88.1%	88.6%	88.3%	87.9%	88.3%			
11 Skilled nursing facility - average daily census by payor source												
12 Medicare	2,579	2,447	2,513	2,817	2,721	2,769	2,505	2,448	2,622			
13 Managed Care	<u>965</u>	<u>971</u>	<u>968</u>	<u>865</u>	<u>955</u>	<u>910</u>	<u>937</u>	<u>908</u>	<u>916</u>			
14 Skilled Mix	3,544	3,418	3,481	3,682	3,676	3,679	3,442	3,356	3,538			
15 Private/other	<u>1,560</u>	<u>1,575</u>	<u>1,567</u>	<u>1,608</u>	<u>1,616</u>	<u>1,611</u>	<u>1,714</u>	<u>1,711</u>	<u>1,663</u>			
16 Quality Mix	5,104	4,993	5,048	5,290	5,292	5,290	5,156	5,067	5,201			
17 Medicaid	<u>9,877</u>	<u>9,795</u>	<u>9,836</u>	<u>9,908</u>	<u>9,735</u>	<u>9,822</u>	<u>9,908</u>	<u>9,917</u>	<u>9,867</u>			
18 Total	<u>14,981</u>	<u>14,788</u>	<u>14,884</u>	<u>15,198</u>	<u>15,027</u>	<u>15,112</u>	<u>15,064</u>	<u>14,984</u>	<u>15,068</u>			
19 Skilled nursing facility - percent of average daily census by payor source												
20 Medicare	17.2%	16.5%	16.9%	18.5%	18.1%	18.3%	16.6%	16.3%	17.4%			
21 Managed Care	<u>6.5%</u>	<u>6.6%</u>	<u>6.5%</u>	<u>5.7%</u>	<u>6.4%</u>	<u>6.0%</u>	<u>6.2%</u>	<u>6.1%</u>	<u>6.1%</u>			
22 Skilled Mix	23.7%	23.1%	23.4%	24.2%	24.5%	24.3%	22.8%	22.4%	23.5%			
23 Private/other	<u>10.4%</u>	<u>10.7%</u>	<u>10.5%</u>	<u>10.6%</u>	<u>10.7%</u>	<u>10.7%</u>	<u>11.4%</u>	<u>11.4%</u>	<u>11.0%</u>			
24 Quality Mix	34.1%	33.8%	33.9%	34.8%	35.2%	35.0%	34.2%	33.8%	34.5%			
25 Medicaid	65.9%	66.2%	66.1%	65.2%	64.8%	65.0%	65.8%	66.2%	65.5%			
26 Assisted living facility - average daily census by payor source												
27 Private/other	160	160	160	169	165	167	165	165	166			
28 Medicaid	<u>44</u>	<u>44</u>	<u>44</u>	<u>40</u>	<u>45</u>	<u>43</u>	<u>43</u>	<u>40</u>	<u>42</u>			
29 Total	<u>204</u>	<u>204</u>	<u>204</u>	<u>209</u>	<u>210</u>	<u>210</u>	<u>208</u>	<u>205</u>	<u>208</u>			
30 Assisted living facility - percent of average daily census by payor source												
31 Private/other	78.6%	78.5%	78.6%	80.9%	78.5%	79.7%	79.1%	80.5%	79.7%			
32 Medicaid	21.4%	21.5%	21.4%	19.1%	21.5%	20.3%	20.9%	19.5%	20.3%			
33 CENSUS - continuing operations (excludes managed facilities)												
34 Average occupancy												
35 Nursing	89.0%	87.8%	88.4%	89.1%	87.9%	88.5%	88.3%	87.9%	88.3%	90.3%	91.9%	93.5%
36 Assisted living	82.5%	82.6%	82.6%	84.7%	84.9%	84.8%	84.4%	83.2%	84.3%	84.0%	69.8%	78.7%
37 Combined	88.9%	87.8%	88.3%	89.0%	87.9%	88.5%	88.3%	87.9%	88.3%	90.3%	91.7%	93.3%
38 Skilled nursing facility - average daily census by payor source												
39 Medicare	2,599	2,465	2,532	2,817	2,730	2,774	2,527	2,470	2,635	2,365	2,292	2,221
40 Managed Care	<u>981</u>	<u>985</u>	<u>982</u>	<u>865</u>	<u>959</u>	<u>912</u>	<u>949</u>	<u>923</u>	<u>924</u>	<u>639</u>	<u>495</u>	<u>375</u>
41 Skilled Mix	3,580	3,450	3,514	3,682	3,689	3,686	3,476	3,393	3,559	3,004	2,787	2,596
42 Private/other	<u>1,573</u>	<u>1,585</u>	<u>1,579</u>	<u>1,614</u>	<u>1,627</u>	<u>1,620</u>	<u>1,730</u>	<u>1,717</u>	<u>1,673</u>	<u>1,392</u>	<u>1,404</u>	<u>1,504</u>
43 Quality Mix	5,153	5,035	5,093	5,296	5,316	5,306	5,206	5,110	5,232	4,396	4,191	4,100
44 Medicaid	<u>9,901</u>	<u>9,825</u>	<u>9,863</u>	<u>9,908</u>	<u>9,742</u>	<u>9,825</u>	<u>9,919</u>	<u>9,944</u>	<u>9,878</u>	<u>8,398</u>	<u>8,062</u>	<u>7,799</u>
45 Total	<u>15,054</u>	<u>14,860</u>	<u>14,956</u>	<u>15,204</u>	<u>15,058</u>	<u>15,131</u>	<u>15,125</u>	<u>15,054</u>	<u>15,110</u>	<u>12,794</u>	<u>12,253</u>	<u>11,899</u>
46 Skilled nursing facility - percent of average daily census by payor source												
47 Medicare	17.3%	16.6%	16.9%	18.5%	18.1%	18.4%	16.7%	16.4%	17.4%	18.5%	18.7%	18.6%
48 Managed Care	<u>6.5%</u>	<u>6.6%</u>	<u>6.6%</u>	<u>5.7%</u>	<u>6.4%</u>	<u>6.0%</u>	<u>6.3%</u>	<u>6.1%</u>	<u>6.1%</u>	<u>5.0%</u>	<u>4.0%</u>	<u>3.2%</u>
49 Skilled Mix	23.8%	23.2%	23.5%	24.2%	24.5%	24.4%	23.0%	22.5%	23.5%	23.5%	22.7%	21.8%
50 Private/other	<u>10.4%</u>	<u>10.7%</u>	<u>10.6%</u>	<u>10.6%</u>	<u>10.8%</u>	<u>10.7%</u>	<u>11.4%</u>	<u>11.4%</u>	<u>11.1%</u>	<u>10.9%</u>	<u>11.5%</u>	<u>12.6%</u>
51 Quality Mix	34.2%	33.9%	34.1%	34.8%	35.3%	35.1%	34.4%	33.9%	34.6%	34.4%	34.2%	34.4%
52 Medicaid	65.8%	66.1%	65.9%	65.2%	64.7%	64.9%	65.6%	66.1%	65.4%	65.6%	65.8%	65.6%
53 Assisted living facility - average daily census by payor source												
54 Private/other	160	160	160	169	165	167	165	165	166	97	89	119
55 Medicaid	<u>44</u>	<u>44</u>	<u>44</u>	<u>40</u>	<u>45</u>	<u>43</u>	<u>43</u>	<u>40</u>	<u>42</u>	<u>36</u>	<u>26</u>	<u>24</u>
56 Total	<u>204</u>	<u>204</u>	<u>204</u>	<u>209</u>	<u>210</u>	<u>210</u>	<u>208</u>	<u>205</u>	<u>208</u>	<u>133</u>	<u>115</u>	<u>143</u>
57 Assisted living facility - percent of average daily census by payor source												
58 Private/other	78.6%	78.5%	78.6%	80.9%	78.5%	79.7%	79.1%	80.5%	79.7%	73.0%	77.6%	82.8%
59 Medicaid	21.4%	21.5%	21.4%	19.1%	21.5%	20.3%	20.9%	19.5%	20.3%	27.0%	22.4%	17.2%

EXTENDICARE HEALTH SERVICES, INC.

OPERATING STATISTICS

(unaudited)

	2009			2008					2007	2006	2005	
	Q1	Q2	6mo's	Q1	Q2	6mo's	Q3	Q4	Total	Total	Total	Total
60 REVENUE - same-facility basis (excludes managed facilities)												
61 Skilled nursing facility - percent of revenue by payor source (includes prior period settlement adjustments)												
62 Medicare	34.4%	33.9%	34.1%	35.8%	35.1%	35.4%	32.8%	32.8%	34.1%			
63 Managed Care	<u>10.0%</u>	<u>10.3%</u>	<u>10.2%</u>	<u>8.2%</u>	<u>9.7%</u>	<u>9.0%</u>	<u>9.6%</u>	<u>9.4%</u>	<u>9.2%</u>			
64 Skilled Mix	44.4%	44.2%	44.3%	44.0%	44.8%	44.4%	42.4%	42.2%	43.3%			
65 Private/other	<u>8.9%</u>	<u>9.3%</u>	<u>9.1%</u>	<u>9.5%</u>	<u>9.2%</u>	<u>9.4%</u>	<u>10.1%</u>	<u>9.9%</u>	<u>9.7%</u>			
66 Quality Mix	53.3%	53.5%	53.4%	53.5%	54.0%	53.8%	52.5%	52.1%	53.0%			
67 Medicaid	46.7%	46.5%	46.6%	46.5%	46.0%	46.2%	47.5%	47.9%	47.0%			
68 Skilled nursing facility - percent of revenue by payor source (excludes prior period settlement adjustments)												
69 Medicare	34.4%	33.9%	34.2%	35.8%	35.1%	35.4%	32.8%	32.8%	34.1%			
70 Managed Care	<u>10.0%</u>	<u>10.4%</u>	<u>10.2%</u>	<u>8.2%</u>	<u>9.7%</u>	<u>9.0%</u>	<u>9.6%</u>	<u>9.4%</u>	<u>9.2%</u>			
71 Skilled Mix	44.4%	44.3%	44.4%	44.0%	44.8%	44.4%	42.4%	42.2%	43.3%			
72 Private/other	<u>9.0%</u>	<u>9.3%</u>	<u>9.1%</u>	<u>9.6%</u>	<u>9.2%</u>	<u>9.4%</u>	<u>10.1%</u>	<u>9.9%</u>	<u>9.7%</u>			
73 Quality Mix	53.4%	53.6%	53.5%	53.6%	54.0%	53.8%	52.5%	52.1%	53.0%			
74 Medicaid	46.6%	46.4%	46.5%	46.4%	46.0%	46.2%	47.5%	47.9%	47.0%			
75 Assisted living facility - percent of revenue by payor source												
76 Private/other	84.8%	83.0%	83.9%	85.4%	83.4%	84.4%	84.2%	83.9%	84.2%			
77 Medicaid	15.2%	17.0%	16.1%	14.6%	16.6%	15.6%	15.8%	16.1%	15.8%			
78 REVENUE - continuing operations (excludes managed facilities)												
79 Skilled nursing facility - percent of revenue by payor source (includes prior period settlement adjustments)												
80 Medicare	34.4%	33.9%	34.1%	35.8%	35.1%	35.4%	32.9%	32.9%	34.1%	35.8%	35.9%	34.4%
81 Managed Care	<u>10.1%</u>	<u>10.4%</u>	<u>10.3%</u>	<u>8.2%</u>	<u>9.7%</u>	<u>9.0%</u>	<u>9.7%</u>	<u>9.5%</u>	<u>9.3%</u>	<u>7.3%</u>	<u>5.9%</u>	<u>4.4%</u>
82 Skilled Mix	44.5%	44.3%	44.4%	44.0%	44.8%	44.4%	42.6%	42.4%	43.4%	43.1%	41.8%	38.8%
83 Private/other	<u>9.0%</u>	<u>9.3%</u>	<u>9.1%</u>	<u>9.6%</u>	<u>9.3%</u>	<u>9.4%</u>	<u>10.1%</u>	<u>9.9%</u>	<u>9.7%</u>	<u>9.7%</u>	<u>10.3%</u>	<u>10.8%</u>
84 Quality Mix	53.5%	53.6%	53.5%	53.6%	54.1%	53.8%	52.7%	52.3%	53.1%	52.8%	52.1%	49.6%
85 Medicaid	46.5%	46.4%	46.5%	46.4%	45.9%	46.2%	47.3%	47.7%	46.9%	47.2%	47.9%	50.4%
86 Skilled nursing facility - percent of revenue by payor source (excludes prior period settlement adjustments)												
87 Medicare	34.5%	33.9%	34.2%	35.8%	35.1%	35.4%	32.9%	32.9%	34.2%	35.8%	36.0%	35.6%
88 Managed Care	<u>10.1%</u>	<u>10.5%</u>	<u>10.3%</u>	<u>8.2%</u>	<u>9.7%</u>	<u>9.0%</u>	<u>9.7%</u>	<u>9.5%</u>	<u>9.3%</u>	<u>7.3%</u>	<u>5.9%</u>	<u>4.5%</u>
89 Skilled Mix	44.6%	44.4%	44.5%	44.0%	44.8%	44.4%	42.6%	42.4%	43.5%	43.1%	41.9%	40.1%
90 Private/other	<u>9.0%</u>	<u>9.3%</u>	<u>9.2%</u>	<u>9.6%</u>	<u>9.3%</u>	<u>9.4%</u>	<u>10.1%</u>	<u>9.9%</u>	<u>9.7%</u>	<u>9.7%</u>	<u>10.3%</u>	<u>11.2%</u>
91 Quality Mix	53.6%	53.7%	53.7%	53.6%	54.1%	53.8%	52.7%	52.3%	53.2%	52.8%	52.2%	51.3%
92 Medicaid	46.4%	46.3%	46.3%	46.4%	45.9%	46.2%	47.3%	47.7%	46.8%	47.2%	47.8%	48.7%
93 Skilled nursing and assisted living facility - percent of revenue by payor source (includes prior period settlement adjustments)												
94 Medicare	34.3%	33.7%	34.0%	35.6%	34.9%	35.3%	32.7%	32.8%	34.0%	35.6%	35.8%	34.2%
95 Managed Care	<u>10.0%</u>	<u>10.4%</u>	<u>10.2%</u>	<u>8.2%</u>	<u>9.7%</u>	<u>8.9%</u>	<u>9.7%</u>	<u>9.4%</u>	<u>9.2%</u>	<u>7.3%</u>	<u>5.8%</u>	<u>4.4%</u>
96 Skilled Mix	44.3%	44.1%	44.2%	43.8%	44.6%	44.2%	42.4%	42.2%	43.2%	42.9%	41.6%	38.6%
97 Private/other	<u>9.3%</u>	<u>9.6%</u>	<u>9.5%</u>	<u>9.9%</u>	<u>9.6%</u>	<u>9.8%</u>	<u>10.4%</u>	<u>10.2%</u>	<u>10.1%</u>	<u>10.0%</u>	<u>10.6%</u>	<u>11.2%</u>
98 Quality Mix	53.6%	53.7%	53.7%	53.7%	54.2%	54.0%	52.8%	52.4%	53.3%	52.9%	52.2%	49.8%
99 Medicaid	46.4%	46.3%	46.3%	46.3%	45.8%	46.0%	47.2%	47.6%	46.7%	47.1%	47.8%	50.2%
100 SKILLED NURSING FACILITY AVERAGE REVENUE PER RESIDENT DAY BY PAYOR SOURCE (US \$) (includes prior period settlement adjustments)												
101 Medicare Part A only	445.71	452.38	448.98	410.16	417.80	413.92	419.19	436.73	420.56	395.26	371.95	344.89
102 Medicare (Parts A & B)	488.49	500.47	494.35	447.34	453.55	450.39	460.81	479.02	459.65	432.21	406.49	376.03
103 Managed Care	379.58	386.22	382.92	334.86	357.74	346.89	361.79	369.89	356.51	325.75	306.26	285.86
104 Private/other	210.89	214.05	212.49	208.81	200.59	204.68	206.29	207.36	205.79	199.95	190.47	175.37
105 Medicaid	173.61	172.02	172.81	165.11	166.16	165.63	168.83	172.80	168.26	160.54	154.24	157.02
106 Weighted average	245.28	245.19	245.23	231.70	234.19	232.94	234.01	239.07	234.74	223.30	211.71	204.28
107 SKILLED NURSING FACILITY AVERAGE REVENUE PER RESIDENT DAY BY PAYOR SOURCE (US \$) (excludes prior period settlement adjustments)												
108 Medicare Part A only	445.71	452.38	448.98	410.69	417.80	414.19	419.19	436.73	420.70	395.21	372.29	347.60
109 Medicare (Parts A & B)	488.49	500.47	494.35	447.87	453.55	450.66	460.81	479.02	459.79	432.17	406.84	378.74
110 Managed Care	379.58	386.22	382.92	334.86	357.74	346.89	361.79	369.89	356.51	325.75	306.26	285.86
111 Private/other	210.89	214.05	212.49	208.81	200.59	204.68	206.29	207.36	205.79	199.95	190.47	175.37
112 Medicaid	172.80	171.69	171.89	164.99	166.24	165.61	168.95	172.40	168.17	160.50	153.51	147.38
113 Weighted average	244.75	244.97	244.63	231.72	234.24	232.97	234.08	238.80	234.71	223.27	211.30	198.47

Note: Managed Care refers to Health Maintenance Organization and Commercial Insurance, each of which provide a form of health coverage in the U.S.

EXTENDICARE REIT
Facility Location and Resident Capacity
at June 30, 2009

By State/Province	Nursing Homes						Assisted Living and Retirement Homes						Rehab Hospital / Chronic Care Unit		Total	
	Owned		Leased		Managed		Owned		Leased		Managed		# of Homes	Resident Capacity	# of Homes	Resident Capacity
	# of Homes	Resident Capacity	# of Homes	Resident Capacity	# of Homes	Resident Capacity	# of Homes	Resident Capacity	# of Homes	Resident Capacity	# of Homes	Resident Capacity				
United States							(note 1)		(note 1)				(note 2)			
1 Michigan	30	3,334	-	-	-	-	-	-	-	-	1	51	1	24	32	3,409
2 Pennsylvania	21	2,625	-	-	5	519	-	-	-	-	5	155	-	-	31	3,299
3 Ohio	20	2,083	5	493	-	-	-	30	-	-	-	-	-	-	25	2,606
4 Wisconsin	26	2,189	-	-	-	-	2	135	-	-	-	-	-	-	28	2,324
5 Kentucky	21	1,762	-	-	-	-	-	-	-	-	-	-	-	-	21	1,762
6 Washington	13	1,375	2	166	-	-	1	47	-	-	-	-	-	-	16	1,588
7 Indiana	16	1,524	-	-	-	-	-	35	-	-	-	-	-	-	16	1,559
8 Minnesota	6	727	-	-	-	-	-	-	-	-	-	-	-	-	6	727
9 Idaho	2	194	-	-	-	-	-	-	-	-	-	-	-	-	2	194
10 Oregon	2	166	-	-	-	-	-	-	-	-	-	-	-	-	2	166
11 Delaware	1	120	-	-	-	-	-	-	-	-	-	-	-	-	1	120
12 West Virginia	1	120	-	-	-	-	-	-	-	-	-	-	-	-	1	120
Total United States	159	16,219	7	659	5	519	3	247	-	-	6	206	1	24	181	17,874
Canada																
1 Ontario	25	3,834	9	1,155	21	3,151	-	-	-	76	1	417	1	120	57	8,753
2 Alberta	13	1,113	-	-	1	102	-	-	-	-	-	-	-	-	14	1,215
3 Manitoba	5	762	-	-	-	-	-	-	-	-	2	215	-	-	7	977
4 Saskatchewan	5	654	-	-	-	-	-	-	-	-	-	-	-	-	5	654
Total Canada	48	6,363	9	1,155	22	3,253	-	-	-	76	3	632	1	120	83	11,599
TOTAL	207	22,582	16	1,814	27	3,772	3	247	-	76	9	838	2	144	264	29,473
Total homes operated:							Nursing Homes		Assisted Living and Retirement				Rehab Hospital / Chronic Care Unit		Total	
							# of Homes	Resident Capacity	# of Homes	Resident Capacity	# of Homes	Resident Capacity	# of Homes	Resident Capacity	# of Homes	Resident Capacity
United States							171	17,397	9	453	1	24	181	17,874		
Canada							79	10,771	3	708	1	120	83	11,599		
TOTAL							250	28,168	12	1,161	2	144	264	29,473		

Notes:

- (1) Some of the assisted living and retirement units are in wings attached to nursing homes. In this case, the facility is only counted once in the "Nursing Homes - # of homes" column, and the related nursing home beds and assisted living units are reported separately in the related "Resident Capacity" columns.
- (2) EHSI owns an inpatient rehabilitation hospital in Michigan, USA; ECI manages a chronic care hospital unit in Ontario, CA.